

平成22年3月期 第1四半期決算補足資料

1st Quarter of FY2010 Earnings Release Supplementary Material

For the three months ended June 30, 2009

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DAIHATSU MOTOR CO.,LTD.

1. [Consolidated] Unit Sales ([連結] 売上台数)

(1000 units)

		FY 2006 (Apr.2005 through Mar.2006)	FY 2007	FY 2008	FY 2009		FY 2010(Forecast)			Year-on-year difference				
					1st half		1st half(Forecast)			FY10,1st Q - FY09,1st Q		FY10,1st half - FY09,1st half		
					1st Q	②	1st Q	④	③-①	change	④-②	change		
					①		③			%		%		
Daihatsu Brand cars ダイハツ車	Domestic 国内	563.8	586.2	570.7	145.3	286.0	587.1	126.9	256.0	550.0	▲ 18.4	▲ 12.7	▲ 30.0	▲ 10.5
	Overseas 海外	286.7	342.4	374.3	99.4	195.9	357.8	63.6	127.0	290.0	▲ 35.8	▲ 36.0	▲ 68.9	▲ 35.2
	Subtotal 計	850.5	928.7	944.9	244.7	481.9	944.9	190.5	383.0	840.0	▲ 54.2	▲ 22.2	▲ 98.9	▲ 20.5
Consigned cars & OEM cars 受託車 & OEM車	Domestic 国内	196.6	287.4	264.7	70.7	137.0	269.9	55.0	110.0	260.0	▲ 15.7	▲ 22.2	▲ 27.0	▲ 19.7
	Overseas 海外	95.5	100.0	126.4	38.9	78.5	150.7	35.9	70.0	123.0	▲ 3.0	▲ 7.7	▲ 8.5	▲ 10.8
	Subtotal 計	292.0	387.4	391.1	109.6	215.5	420.5	90.9	180.0	383.0	▲ 18.7	▲ 17.0	▲ 35.5	▲ 16.5
Total 合計		1,142.5	1,316.1	1,336.0	354.3	697.3	1,365.4	281.4	563.0	1,223.0	▲ 72.9	▲ 20.6	▲ 134.3	▲ 19.3

2. [Consolidated] Net Sales ([連結] 売上高)

(millions of yen)

		FY 2006 (Apr.2005 through Mar.2006)	FY 2007	FY 2008	FY 2009		FY 2010(Forecast)			Year-on-year difference				
					1st half		1st half(Forecast)			FY10,1st Q - FY09,1st Q		FY10,1st half - FY09,1st half		
					1st Q	②	1st Q	④	③-①	change	④-②	change		
					①		③			%		%		
Sales to Daihatsu Customers ダイハツ	Domestic 国内	729,039	773,055	792,795	206,220	408,065	812,373	185,847	345,000	720,000	▲ 20,373	▲ 9.9	▲ 63,065	▲ 15.5
	Overseas 海外	259,508	359,918	403,330	103,538	205,013	320,330	61,907	110,000	250,000	▲ 41,631	▲ 40.2	▲ 95,013	▲ 46.3
	Subtotal 計	988,547	1,132,973	1,196,125	309,759	613,079	1,132,703	247,754	455,000	970,000	▲ 62,004	▲ 20.0	▲ 158,079	▲ 25.8
Sales to Consigned & OEM 受託 & OEM	Domestic 国内	264,947	396,651	384,281	95,969	189,664	378,878	75,803	154,000	340,000	▲ 20,166	▲ 21.0	▲ 35,664	▲ 18.8
	Overseas 海外	94,477	107,499	122,195	40,167	78,096	119,813	32,146	51,000	90,000	▲ 8,021	▲ 20.0	▲ 27,096	▲ 34.7
	Subtotal 計	359,424	504,151	506,476	136,136	267,761	498,691	107,949	205,000	430,000	▲ 28,187	▲ 20.7	▲ 62,761	▲ 23.4
Total 合計		1,347,972	1,637,124	1,702,602	445,896	880,840	1,631,395	355,704	660,000	1,400,000	▲ 90,191	▲ 20.2	▲ 220,840	▲ 25.1
Overseas Net Sales to Consolidated Net Sales (%) 連結売上高に占める 海外売上高の割合 (%)		26.3%	28.6%	30.9%	32.2%	32.1%	27.0%	26.4%	24.4%	24.3%				

3. [Consolidated] Net Sales, Operating Income, Ordinary Income and Net Income ([連結] 売上高・営業利益・経常利益・当期純利益) (millions of yen)

	FY 2006 (Apr.2005 through Mar.2006)	FY 2007	FY 2008	FY 2009			FY 2010(Forecast)			Year-on-year difference			
				1st half		1st half(Forecast)		FY10,1st Q - FY09,1st Q		FY10,1st half - FY09,1st half			
				1st Q	②	1st Q	④	③-①	change	④-②	change		
				①		③			%		%		
Net Sales 売上高	1,347,972	1,637,124	1,702,602	445,896	880,840	1,631,395	355,704	660,000	1,400,000	▲ 90,191	▲ 20.2	▲ 220,840	▲ 25.1
Operating Income 営業利益	48,638	54,373	65,201	18,462	27,910	38,191	4,990	6,000	17,000	▲ 13,471	▲ 73.0	▲ 21,910	▲ 78.5
Ordinary Income 経常利益	50,360	60,207	66,563	21,411	31,148	39,455	7,114	8,000	16,000	▲ 14,296	▲ 66.8	▲ 23,148	▲ 74.3
Net Income 当期純利益	33,523	34,730	34,940	11,618	17,138	22,074	3,554	4,000	8,000	▲ 8,064	▲ 69.4	▲ 13,138	▲ 76.7

4. [Consolidated] Capital expenditures and Depreciation ([連結] 設備投資額・減価償却費) (millions of yen)

	FY 2006 (Apr.2005 through Mar.2006)	FY 2007	FY 2008	FY 2009			FY 2010(Forecast)			Year-on-year difference			
				1st half		1st half(Forecast)		FY10,1st Q - FY09,1st Q		FY10,1st half - FY09,1st half			
				1st Q	②	1st Q	④	③-①	change	④-②	change		
				①		③			%		%		
Capital expenditures 設備投資額	114,039	77,590	111,749	21,725	42,244	76,700	9,987	26,000	55,000	▲ 11,738	▲ 54.0	▲ 16,244	▲ 38.5
Depreciation 減価償却費	52,577	65,143	66,487	18,482	38,319	83,654	17,055	36,000	76,000	▲ 1,426	▲ 7.7	▲ 2,319	▲ 6.1
Depreciation to Net Sales (%) 売上高減価償却費比率(%)	3.9%	4.0%	3.9%	4.1%	4.4%	5.1%	4.8%	5.5%	5.4%				

5. [Consolidated] Research & Development expenses ([連結] 研究開発費) (millions of yen)

	FY 2006 (Apr.2005 through Mar.2006)	FY 2007	FY 2008	FY 2009			FY 2010(Forecast)			Year-on-year difference			
				1st half		1st half(Forecast)		FY10,1st Q - FY09,1st Q		FY10,1st half - FY09,1st half			
				1st Q	②	1st Q	④	③-①	change	④-②	change		
				①		③			%		%		
R&D expenses 研究開発費	47,803	46,724	44,213	10,375	22,202	44,209	10,331	23,000	47,000	▲ 43	▲ 0.4	+ 798	+ 3.6
R&D expenses to Net Sales (%) 売上高研究開発費比率(%)	3.5%	2.9%	2.6%	2.3%	2.5%	2.7%	2.9%	3.5%	3.4%				

6. [Non-Consolidated] Unit Sales ([单独] 売上台数)

(1000 units)

	FY 2006 (Apr.2005 through Mar.2006)	FY 2007	FY 2008	FY 2009		FY 2010(Forecast)				Year-on-year difference							
				1st half		1st half(Forecast)				FY10,1st Q - FY09,1st Q		FY10,1st half - FY09,1st half					
				1st Q	②	1st Q		④	③-①	change	④-②	change					
				①		③											
Domestic 国内	605.1	641.5	615.9	154.7	307.2	635.4	140.8	283.0	595.0	▲	13.9	▲	9.0	▲	24.2	▲	7.9
Overseas 輸出	107.3	147.7	157.5	38.8	71.8	106.7	13.9	26.0	70.0	▲	24.9	▲	64.1	▲	45.8	▲	63.8
Consigned cars & OEM cars 受託車 & OEM車	196.6	287.4	264.7	70.7	137.0	269.9	55.0	110.0	260.0	▲	15.7	▲	22.2	▲	27.0	▲	19.7
Total 合計	909.0	1,076.6	1,038.0	264.2	516.0	1,012.0	209.8	419.0	925.0	▲	54.4	▲	20.6	▲	97.0	▲	18.8

7. [Non-Consolidated] Domestic Unit Sales by Category ([单独] 軽・小型別国内売上台数)

(1000 units)

	FY 2006 (Apr.2005 through Mar.2006)	FY 2007	FY 2008	FY 2009		FY 2010(Forecast)				Year-on-year difference							
				1st half		1st half(Forecast)				FY10,1st Q - FY09,1st Q		FY10,1st half - FY09,1st half					
				1st Q	②	1st Q		④	③-①	change	④-②	change					
				①		③											
Mini Passenger cars 軽乗用車	437.4	483.4	470.5	121.1	243.7	505.8	110.6	223.1	471.5	▲	10.5	▲	8.7	▲	20.6	▲	8.4
Mini Commercial cars 軽貨物車	154.0	137.1	136.8	32.1	60.4	121.4	28.8	56.9	118.6	▲	3.3	▲	10.2	▲	3.5	▲	5.8
Small Passenger cars 小型乗用車	13.7	21.0	8.6	1.5	3.1	8.3	1.4	3.0	5.0	▲	0.0	▲	2.3	▲	0.1	▲	4.2
Total 合計	605.1	641.5	615.9	154.7	307.2	635.4	140.8	283.0	595.0	▲	13.9	▲	9.0	▲	24.2	▲	7.9

8. [Non-Consolidated] Domestic Unit Sales by Models ([単独] 車種別国内売上台数)

(1000 units)

	FY 2006 (Apr.2005 through Mar.2006)	FY 2007	FY 2008	FY 2009		FY 2010(Forecast)				Year-on-year difference							
				1st half		1st half(Forecast)				FY10,1st Q - FY09,1st Q		FY10,1st half - FY09,1st half					
				1st Q	②	1st Q		④		③-①	change	④-②	change				
				①		③											
MIRA ミラ	103.8	92.5	105.3	25.5	48.5	96.1	18.1	44.9	102.2	▲	7.4	▲	28.9	▲	3.6	▲	7.4
ESSE エッセ	28.0	46.6	33.1	8.3	16.1	34.5	7.5	15.8	29.0	▲	0.8	▲	10.0	▲	0.3	▲	2.1
COPEN コペン	6.6	6.0	6.0	1.6	3.1	5.3	0.9	1.6	3.2	▲	0.7	▲	45.5	▲	1.5	▲	48.4
MOVE ムーヴ	189.2	199.2	199.1	40.1	87.6	197.4	43.7	85.5	162.5	+	3.6	+	8.8	▲	2.1	▲	2.4
TANTO タント	92.7	110.1	112.3	43.0	83.1	162.9	40.6	76.0	156.4	▲	2.4	▲	5.6	▲	7.1	▲	8.6
TERIOS KID テリオスキッド	12.0	10.5	7.3	1.8	3.1	5.7	0.9	1.6	3.7	▲	1.0	▲	52.7	▲	1.5	▲	48.8
ATRAI WAGON アトレーワゴン	26.4	19.3	21.5	4.5	8.6	16.7	2.9	5.1	10.8	▲	1.6	▲	36.3	▲	3.5	▲	40.8
HIJET CARGO ハイゼットカーゴ	57.4	52.7	51.3	14.0	25.4	50.0	12.1	21.0	48.2	▲	1.9	▲	13.8	▲	4.4	▲	17.3
HIJET TRUCK ハイゼットトラック	72.6	63.9	65.8	13.4	26.4	54.6	12.7	28.4	54.6	▲	0.7	▲	5.0	+	2.0	+	7.5
Others その他	2.8	19.7	5.5	0.9	2.0	3.9	0.1	0.1	19.5	▲	0.8	▲	92.3	▲	1.9	▲	96.6
Mini cars Total 軽合計	591.4	620.5	607.2	153.2	304.1	627.2	139.4	280.0	590.0	▲	13.8	▲	9.0	▲	24.1	▲	7.9
BOON ブーン	9.7	6.8	4.6	0.7	1.7	3.3	0.9	2.1	2.5	+	0.1	+	18.9	+	0.4	+	18.6
BOON Luminas ブーンルミナス	-	-	-	-	-	2.5	0.1	0.2	1.2	+	0.1	-	-	+	0.2	-	-
Others その他	4.0	14.2	4.0	0.7	1.4	2.6	0.4	0.8	1.3	▲	0.3	▲	40.2	▲	0.6	▲	46.5
Small cars Total 小型合計	13.7	21.0	8.6	1.5	3.1	8.3	1.4	3.0	5.0	▲	0.0	▲	2.3	▲	0.1	▲	4.2
Domestic Unit Sales Total 合計	605.1	641.5	615.9	154.7	307.2	635.4	140.8	283.0	595.0	▲	13.9	▲	9.0	▲	24.2	▲	7.9

9. [Non-Consolidated] Overseas Unit Sales by Region ([単独] 地域別売上台数 (輸出車))

(1000 units)

	FY 2006 (Apr.2005 through Mar.2006)	FY 2007		FY 2008		FY 2009		FY 2010(Forecast)				Year-on-year difference										
						1st half		1st half(Forecast)		1st half(Forecast)		FY10,1st Q - FY09,1st Q		FY10,1st half - FY09,1st half								
						1st Q		1st Q		1st Q		③-①		④-②								
						①	②					③	④									
Asia アジア	12.2		10.7		10.4	3.1	5.6		9.8			1.7	3.0	10.2	▲	1.4	▲	45.1	▲	2.6	▲	47.5
Oceania 大洋州	3.1		2.4		1.8	0.5	1.2		1.6			0.1	0.2	0.9	▲	0.4	▲	86.8	▲	1.0	▲	87.8
Europe 欧州	35.0		60.2		65.2	16.0	29.0		40.7			8.6	15.2	31.0	▲	7.4	▲	46.0	▲	13.8	▲	47.7
Middle East 中近東	22.3		33.7		41.0	10.1	18.0		27.3			2.5	4.7	16.4	▲	7.6	▲	75.1	▲	13.3	▲	73.8
Latin America 中南米	21.9		26.3		21.5	4.6	9.1		11.1			0.2	0.5	3.4	▲	4.4	▲	95.6	▲	8.6	▲	94.5
Africa アフリカ	12.8		14.6		17.5	4.5	8.9		16.2			0.8	2.5	8.1	▲	3.7	▲	82.3	▲	6.4	▲	71.9
Total 合計	107.3		147.7		157.5	38.8	71.8		106.7			13.9	26.0	70.0	▲	24.9	▲	64.1	▲	45.8	▲	63.8

※Overseas Unit Sales = complete built-up(CBU)units + complete knocked-down(CKD)units. (輸出車=完成車+CKD)

10. [Non-Consolidated] Exports of Parts for Overseas Production by Countries ([単独] 仕向地別海外生産用部品輸出実績)

(1000 sets)

	FY 2006 (Apr.2005 through Mar.2006)	FY 2007		FY 2008		FY 2009		FY 2010(Forecast)				Year-on-year difference										
						1st half		1st half(Forecast)		1st half(Forecast)		FY10,1st Q - FY09,1st Q		FY10,1st half - FY09,1st half								
						1st Q		1st Q		1st Q		③-①		④-②								
						①	②					③	④									
Indonesia インドネシア	95.1		115.8		164.7	50.3	110.2		201.9			48.0	94.0	189.0	▲	2.3	▲	4.6	▲	16.2	▲	14.7
Malaysia マレーシア	193.2		171.8		197.4	46.7	97.1		175.1			43.0	88.0	164.0	▲	3.8	▲	8.1	▲	9.1	▲	9.4
China 中国	1.4		-		4.4	1.5	2.7		4.7			0.5	1.0	3.0	▲	1.0	▲	63.8	▲	1.7	▲	62.7
Italy イタリア	6.7		5.6		7.4	1.8	3.7		8.2			2.3	5.0	7.0	+	0.6	+	31.8	+	1.3	+	35.9
Venezuela ベネズエラ	-		-		6.1	2.3	4.4		5.8			-	-	2.0	▲	2.3	▲	100.0	▲	4.4	▲	100.0
Total 合計	296.3		293.2		380.0	102.6	218.0		395.7			93.8	188.0	365.0	▲	8.8	▲	8.6	▲	30.0	▲	13.8

11. [Non-Consolidated] Exports Sales by Region (Overseas Unit Sales + Parts for Overseas Production)

([単独] 地域別輸出実績 (輸出車+海外生産用部品))

(1000 units & sets)

	FY 2006 (Apr.2005 through Mar.2006)		FY 2007		FY 2008		FY 2009		FY 2010(Forecast)				Year-on-year difference										
							1st half		1st half(Forecast)		1st half(Forecast)		FY10,1st Q - FY09,1st Q		FY10,1st half - FY09,1st half								
		%		%		%	①	②					③	④			③-①	change	④-②	change			
Asia アジア	301.8	74.8	298.2	67.7	376.9	70.1	101.5	215.6	391.5	78.0		93.1	186.0	366.2	84.2	▲	8.4	▲	8.3	▲	29.6	▲	13.8
Oceania 大洋州	3.1	0.8	2.4	0.5	1.8	0.3	0.5	1.2	1.6	0.3		0.1	0.2	0.9	0.2	▲	0.4	▲	86.8	▲	1.0	▲	87.8
Europe 欧州	41.7	10.3	65.8	14.9	72.6	13.5	17.8	32.7	49.0	9.7		11.0	20.2	38.0	8.7	▲	6.8	▲	38.3	▲	12.5	▲	38.3
Middle East 中近東	22.3	5.5	33.7	7.6	41.0	7.6	10.1	18.0	27.3	5.4		2.5	4.7	16.4	3.8	▲	7.6	▲	75.1	▲	13.3	▲	73.8
Latin America 中南米	21.9	5.4	26.3	6.0	27.6	5.2	6.9	13.4	16.9	3.4		0.2	0.5	5.4	1.2	▲	6.7	▲	97.1	▲	12.9	▲	96.3
Africa アフリカ	12.8	3.2	14.6	3.3	17.5	3.3	4.5	8.9	16.2	3.2		0.8	2.5	8.1	1.9	▲	3.7	▲	82.3	▲	6.4	▲	71.9
Total 合計	403.6	100.0	440.9	100.0	537.5	100.0	141.4	289.9	502.4	100.0		107.7	214.0	435.0	100.0	▲	33.7	▲	23.8	▲	75.9	▲	26.2

12. [Non-Consolidated] Main Markets in Asia (Local Production) ([単独] アジア主要仕向地の台数状況)

① Malaysia マレーシア

(sets)

	FY 2006 (Apr.2005 through Mar.2006)	FY 2007	FY 2008	FY 2009		FY 2010(Forecast)		Year-on-year difference					
				1st half		1st half(Forecast)		FY10,1st Q - FY09,1st Q		FY10,1st half - FY09,1st half			
				1st Q ①	②	1st Q ③	④	③-①	change	④-②	change		
CKD	8,480	6,410	4,630	1,400	2,720	5,650	960	2,000	4,000	▲ 440	▲ 31.4	▲ 720	▲ 26.5
Parts for Overseas Production 海外生産用部品	193,170	171,750	197,400	46,720	97,080	175,050	42,950	88,000	164,000	▲ 3,770	▲ 8.1	▲ 9,080	▲ 9.4
Total 合計	201,650	178,160	202,030	48,120	99,800	180,700	43,910	90,000	168,000	▲ 4,210	▲ 8.7	▲ 9,800	▲ 9.8

② Indonesia インドネシア

(sets)

	FY 2006 (Apr.2005 through Mar.2006)	FY 2007	FY 2008	FY 2009		FY 2010(Forecast)		Year-on-year difference					
				1st half		1st half(Forecast)		FY10,1st Q - FY09,1st Q		FY10,1st half - FY09,1st half			
				1st Q ①	②	1st Q ③	④	③-①	change	④-②	change		
CKD	300	80	-	-	-	-	-	-	-	-	-	-	-
Parts for Overseas Production 海外生産用部品	95,090	115,840	164,730	50,270	110,240	201,948	47,950	94,000	189,000	▲ 2,320	▲ 4.6	▲ 16,240	▲ 14.7
Total 合計	95,390	115,920	164,730	50,270	110,240	201,948	47,950	94,000	189,000	▲ 2,320	▲ 4.6	▲ 16,240	▲ 14.7

③ China 中国

(sets)

	FY 2006 (Apr.2005 through Mar.2006)	FY 2007	FY 2008	FY 2009		FY 2010(Forecast)		Year-on-year difference					
				1st half		1st half(Forecast)		FY10,1st Q - FY09,1st Q		FY10,1st half - FY09,1st half			
				1st Q ①	②	1st Q ③	④	③-①	change	④-②	change		
Parts for Overseas Production 海外生産用部品	1,350	-	4,380	1,490	2,680	4,700	540	1,000	3,000	▲ 950	▲ 63.8	▲ 1,680	▲ 62.7
Total 合計	1,350	-	4,380	1,490	2,680	4,700	540	1,000	3,000	▲ 950	▲ 63.8	▲ 1,680	▲ 62.7

13. [Non-Consolidated] Net Sales ([単独] 売上高)

(millions of yen)

		FY 2006 (Apr.2005 through Mar.2006)	FY 2007	FY 2008	FY 2009		FY 2010(Forecast)			Year-on-year difference				
					1st half		1st half(Forecast)			FY10,1st Q - FY09,1st Q		FY10,1st half - FY09,1st half		
					1st Q	②	1st Q	④	③-①	change	④-②	change		
					①		③							
Domestic 国内	Mini cars 軽自動車	513,255	551,876	552,406	143,527	284,934	587,711	130,599	258,000	544,300	▲ 12,927	▲ 9.0	▲ 26,934	▲ 9.5
	Small cars 小型自動車	14,216	25,317	9,842	1,726	3,549	10,021	1,624	3,000	5,700	▲ 101	▲ 5.9	▲ 549	▲ 15.5
	Parts & Others 部品その他	61,702	64,341	66,393	16,374	33,412	68,598	16,108	31,000	70,000	▲ 266	▲ 1.6	▲ 2,412	▲ 7.2
	Subtotal 計	589,175	641,535	628,642	161,628	321,897	666,331	148,332	292,000	620,000	▲ 13,296	▲ 8.2	▲ 29,897	▲ 9.3
Overseas 輸出	Vehicles 車両	88,209	145,351	160,266	40,211	75,759	113,728	14,868	28,000	72,000	▲ 25,342	▲ 63.0	▲ 47,759	▲ 63.0
	Parts for Overseas Production 海外生産用部品	60,771	60,885	71,209	17,716	36,547	62,909	14,238	26,000	51,000	▲ 3,477	▲ 19.6	▲ 10,547	▲ 28.9
	Parts & Others 部品その他	18,078	20,701	26,437	7,355	15,097	28,099	5,183	10,000	17,000	▲ 2,172	▲ 29.5	▲ 5,097	▲ 33.8
	Subtotal 計	167,058	226,937	257,912	65,283	127,405	204,738	34,290	64,000	140,000	▲ 30,992	▲ 47.5	▲ 63,405	▲ 49.8
Daihatsu total ダイハツ計		756,234	868,473	886,555	226,911	449,302	871,069	182,622	356,000	760,000	▲ 44,289	▲ 19.5	▲ 93,302	▲ 20.8
to Consigned & OEM 受託・OEM		264,947	396,651	384,281	95,969	189,664	378,878	75,803	154,000	340,000	▲ 20,166	▲ 21.0	▲ 35,664	▲ 18.8
Total 合計		1,021,181	1,265,124	1,270,836	322,880	638,966	1,249,948	258,425	510,000	1,100,000	▲ 64,455	▲ 20.0	▲ 128,966	▲ 20.2

※Overseas Vehicles = complete built-up(CBU)units + complete knocked-down(CKD)units.(輸出車両=完成車+CKD)

14. [Non-Consolidated] Exports Net Sales by Region ([単独] 地域別輸出売上高)

(millions of yen)

	FY 2006		FY 2007		FY 2008		FY 2009				FY 2010(Forecast)					Year-on-year difference				
	(Apr.2005 through Mar.2006)						1st half		2nd half		1st half(Forecast)			2nd half		FY10,1st Q - FY09,1st Q		FY10,1st half - FY09,1st half		
		%		%		%	1st Q	②			1st Q	④				③-①	change	④-②	change	
							①				③						%		%	
Asia(+Middle East) アジア(中近東含)	96,022	57.5	107,755	47.5	127,961	49.6	33,101	66,066	47,797	113,864	55.6	20,596	39,000	48,000	87,000	62.1	▲ 12,505	▲ 37.8	▲ 27,066	▲ 41.0
Oceania 大洋州	2,917	1.7	2,455	1.1	2,103	0.8	632	1,449	449	1,899	0.9	117	500	500	1,000	0.7	▲ 514	▲ 81.5	▲ 949	▲ 65.5
Europe 欧州	34,181	20.5	71,454	31.5	77,554	30.1	18,716	34,563	14,919	49,482	24.2	11,502	19,000	16,500	35,500	25.4	▲ 7,214	▲ 38.5	▲ 15,563	▲ 45.0
America 北中南米	22,625	13.5	30,190	13.3	31,321	12.1	7,700	15,246	5,150	20,396	10.0	806	2,000	5,500	7,500	5.4	▲ 6,893	▲ 89.5	▲ 13,246	▲ 86.9
Africa アフリカ	11,311	6.8	15,081	6.6	18,972	7.4	5,132	10,078	9,015	19,094	9.3	1,267	3,500	5,500	9,000	6.4	▲ 3,864	▲ 75.3	▲ 6,578	▲ 65.3
Total 合計	167,058	100.0	226,937	100.0	257,912	100.0	65,283	127,405	77,333	204,738	100.0	34,290	64,000	76,000	140,000	100.0	▲ 30,992	▲ 47.5	▲ 63,405	▲ 49.8

15. [Non-Consolidated] Net Sales, Operating Income, Ordinary Income and Net Income ([単独] 売上高・営業利益・経常利益・当期純利益)

(millions of yen)

	FY 2006 (Apr.2005 through Mar.2006)	FY 2007	FY 2008	FY 2009			FY 2010(Forecast)			Year-on-year difference			
				1st half		1st half(Forecast)		FY10,1st Q - FY09,1st Q		FY10,1st half - FY09,1st half			
				1st Q ①	②	1st Q ③	④	③-①	change	④-②	change		
Net Sales(売上高)	1,021,181	1,265,124	1,270,836	322,880	638,966	1,249,948	258,425	510,000	1,100,000	▲ 64,455	▲ 20.0	▲ 128,966	▲ 20.2
Operating Income(営業利益)	28,862	30,404	33,016	11,080	13,716	15,256	3,756	4,000	4,000	▲ 7,323	▲ 66.1	▲ 9,716	▲ 70.8
Ordinary Income(経常利益)	31,606	34,486	34,846	14,861	16,491	18,236	6,406	6,500	6,000	▲ 8,455	▲ 56.9	▲ 9,991	▲ 60.6
Net Income(当期純利益)	20,906	23,523	23,025	9,861	10,991	6,434	3,574	3,500	4,000	▲ 6,286	▲ 63.7	▲ 7,491	▲ 68.2

16. [Non-Consolidated] Capital expenditures and Depreciation ([単独] 設備投資額・減価償却費)

(millions of yen)

	FY 2006 (Apr.2005 through Mar.2006)	FY 2007	FY 2008	FY 2009			FY 2010(Forecast)			Year-on-year difference			
				1st half		1st half(Forecast)		FY10,1st Q - FY09,1st Q		FY10,1st half - FY09,1st half			
				1st Q ①	②	1st Q ③	④	③-①	change	④-②	change		
Capital expenditures 設備投資額	73,064	31,482	34,348	12,851	23,444	38,015	7,221	15,000	30,000	▲ 5,629	▲ 43.8	▲ 8,444	▲ 36.0
Depreciation 減価償却費	33,329	42,334	35,730	8,651	18,425	39,632	7,970	18,000	38,000	▲ 681	▲ 7.9	▲ 425	▲ 2.3
Depreciation to Net Sales(%) 売上高減価償却費比率(%)	3.3%	3.3%	2.8%	2.7%	2.9%	3.2%	3.1%	3.5%	3.5%				

17. [Non-Consolidated] Research & Development expenses ([単独] 研究開発費)

(millions of yen)

	FY 2006 (Apr.2005 through Mar.2006)	FY 2007	FY 2008	FY 2009			FY 2010(Forecast)			Year-on-year difference			
				1st half		1st half(Forecast)		FY10,1st Q - FY09,1st Q		FY10,1st half - FY09,1st half			
				1st Q ①	②	1st Q ③	④	③-①	change	④-②	change		
R&D expenses 研究開発費	46,662	45,470	42,807	10,015	21,443	42,921	10,027	22,500	45,000	+ 11	+ 0.1	+ 1,057	+ 4.9
R&D expenses to Net Sales(%) 売上高研究開発費比率(%)	4.6%	3.6%	3.4%	3.1%	3.4%	3.4%	3.9%	4.4%	4.1%				