

平成21年3月期 第3四半期決算補足資料
3rd Quarter of FY2009 Earnings Release Supplementary Material
 For the nine months ended December 31,2008

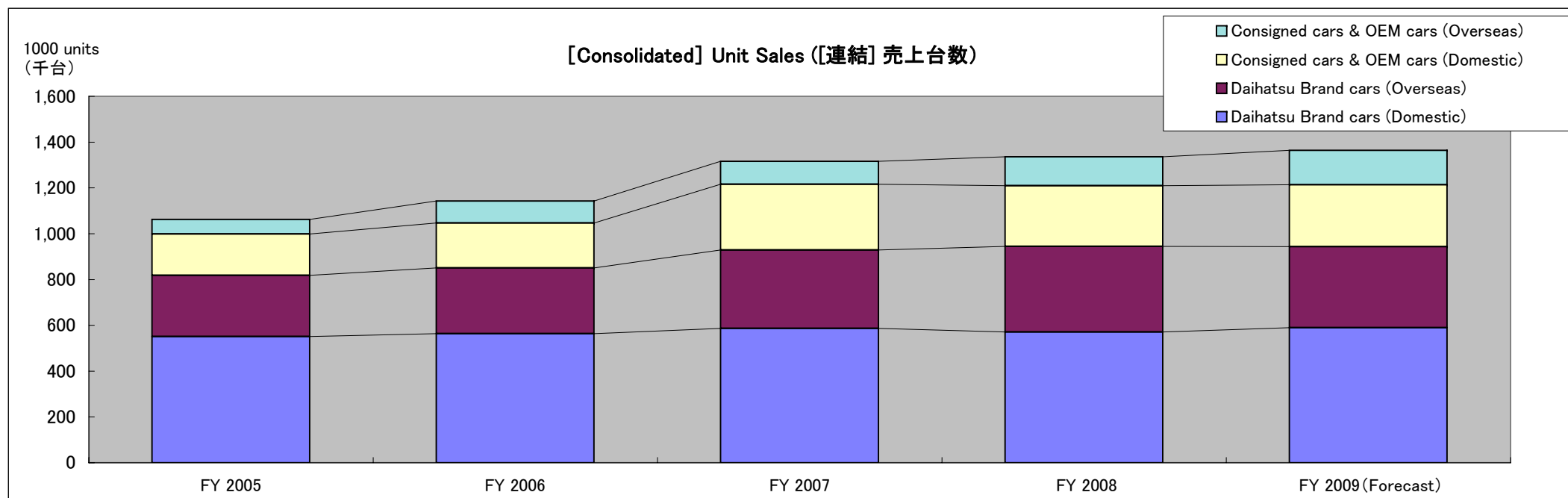
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1. [Consolidated] Unit Sales ([連結] 売上台数)

(1000 units)

		FY 2005 (Apr.2004 through Mar.2005)	FY 2006	FY 2007	FY 2008					FY 2009 (Forecast)					Year-on-year difference			
					1st half	2nd half			1st half	2nd half (Forecast)		FY 09,3rd Q - FY 08,3rd Q		FY 2009 - FY 2008				
						3rd Q ①	4th Q	②		3rd Q ③	4th Q (Forecast)	④	③-①	change	④-②	change		
														%		%		
Daihatsu Brand cars ダイハツ車	Domestic 国内	550.7	563.8	586.2	267.6	128.7	174.4	303.0	570.7	286.0	139.5	164.5	304.0	590.0	+ 10.9	+ 8.4	+ 19.3	+ 3.4
	Overseas 海外	267.8	286.7	342.4	179.6	99.6	95.1	194.7	374.3	195.9	89.5	68.6	158.1	354.0	▲ 10.1	▲ 10.2	▲ 20.3	▲ 5.4
	Subtotal 計	818.5	850.5	928.7	447.2	228.3	269.4	497.7	944.9	481.9	229.0	233.1	462.1	944.0	+ 0.7	+ 0.3	▲ 0.9	▲ 0.1
Consigned cars & OEM cars 受託車 & OEM車	Domestic 国内	180.1	196.6	287.4	127.9	61.4	75.3	136.8	264.7	137.0	64.8	68.2	133.0	270.0	+ 3.4	+ 5.5	+ 5.3	+ 2.0
	Overseas 海外	63.9	95.5	100.0	62.7	30.4	33.3	63.8	126.4	78.5	39.9	31.6	71.5	150.0	+ 9.5	+ 31.2	+ 23.6	+ 18.6
	Subtotal 計	244.0	292.0	387.4	190.6	91.9	108.7	200.5	391.1	215.5	104.7	99.8	204.5	420.0	+ 12.9	+ 14.0	+ 28.9	+ 7.4
Total 合計		1,062.5	1,142.5	1,316.1	637.8	320.1	378.1	698.2	1,336.0	697.3	333.7	333.0	666.7	1,364.0	+ 13.6	+ 4.2	+ 28.0	+ 2.1



2. [Consolidated] Net Sales ([連結] 売上高)

(millions of yen)

		FY 2005 (Apr.2004 through Mar.2005)	FY 2006	FY 2007	FY 2008				FY 2009 (Forecast)				Year-on-year difference					
					1st half	2nd half		②	1st half	2nd half (Forecast)		④	FY 09,3rd Q - FY 08,3rd Q		FY 2009 - FY 2008			
						3rd Q ①	4th Q			3rd Q ③	4th Q (Forecast)		③-①	change	④-②	change		
					Domestic 国内	Overseas 海外	Subtotal 計	Domestic 国内	Overseas 海外	Subtotal 計	Domestic 国内	Overseas 海外	Subtotal 計	③-①	change	④-②	change	
Sales to Daihatsu Customers ダイハツ	Domestic 国内	699,046	729,039	773,055	371,032	180,132	241,630	421,763	792,795	408,065	188,801	243,134	431,935	840,000	+ 8,668	+ 4.8	+ 47,205	+ 6.0
	Overseas 海外	205,489	259,508	359,918	197,412	102,033	103,883	205,917	403,330	205,013	67,046	37,941	104,987	310,000	▲ 34,987	▲ 34.3	▲ 93,330	▲ 23.1
	Subtotal 計	904,535	988,547	1,132,973	568,444	282,166	345,514	627,680	1,196,125	613,079	255,847	281,074	536,921	1,150,000	▲ 26,319	▲ 9.3	▲ 46,125	▲ 3.9
Sales to Consigned & OEM 受託 & OEM	Domestic 国内	225,723	264,947	396,651	182,617	91,804	109,859	201,664	384,281	189,664	95,318	95,018	190,336	380,000	+ 3,513	+ 3.8	▲ 4,281	▲ 1.1
	Overseas 海外	45,986	94,477	107,499	67,597	27,984	26,613	54,597	122,195	78,096	15,147	6,757	21,904	100,000	▲ 12,836	▲ 45.9	▲ 22,195	▲ 18.2
	Subtotal 計	271,709	359,424	504,151	250,214	119,788	136,473	256,261	506,476	267,761	110,465	101,774	212,239	480,000	▲ 9,322	▲ 7.8	▲ 26,476	▲ 5.2
Total 合計	1,176,245	1,347,972	1,637,124	818,659	401,955	481,987	883,942	1,702,602	880,840	366,313	382,847	749,160	1,630,000	▲ 35,642	▲ 8.9	▲ 72,602	▲ 4.3	
Overseas Net Sales to Consolidated Net Sales (%) 連結売上高に占める 海外売上高の割合 (%)		21.4%	26.3%	28.6%	32.4%	32.3%	27.1%	29.5%	30.9%	32.1%	22.4%	11.7%	16.9%	25.2%				

3. [Consolidated] Net Sales, Operating Income, Ordinary Income and Net Income ([連結] 売上高・営業利益・経常利益・当期純利益)

(millions of yen)

		FY 2005 (Apr.2004 through Mar.2005)	FY 2006	FY 2007	FY 2008				FY 2009 (Forecast)				Year-on-year difference					
					1st half	2nd half		②	1st half	2nd half (Forecast)		④	FY 09,3rd Q - FY 08,3rd Q		FY 2009 - FY 2008			
						3rd Q ①	4th Q			3rd Q ③	4th Q (Forecast)		③-①	change	④-②	change		
					Net Sales 売上高	Operating Income 営業利益	Ordinary Income 経常利益	Net Income 当期純利益	Net Sales 売上高	Operating Income 営業利益	Ordinary Income 経常利益	Net Income 当期純利益	Net Sales 売上高	Operating Income 営業利益	Ordinary Income 経常利益	Net Income 当期純利益	Net Sales 売上高	Operating Income 営業利益
Net Sales 売上高		1,176,245	1,347,972	1,637,124	818,659	401,955	481,987	883,942	1,702,602	880,840	366,313	382,847	749,160	1,630,000	▲ 35,642	▲ 8.9	▲ 72,602	▲ 4.3
Operating Income 営業利益		40,116	48,638	54,373	25,074	14,013	26,114	40,127	65,201	27,910	4,207	7,883	12,090	40,000	▲ 9,806	▲ 70.0	▲ 25,201	▲ 38.7
Ordinary Income 経常利益		39,577	50,360	60,207	26,208	15,945	24,409	40,355	66,563	31,148	2,320	5,532	7,852	39,000	▲ 13,624	▲ 85.4	▲ 27,563	▲ 41.4
Net Income 当期純利益		25,871	33,523	34,730	12,642	7,895	14,403	22,298	34,940	17,138	1,197	2,665	3,862	21,000	▲ 6,698	▲ 84.8	▲ 13,940	▲ 39.9

4. [Consolidated] Capital expenditures and Depreciation ([連結] 設備投資額・減価償却費)

(millions of yen)

	FY 2005 (Apr.2004 through Mar.2005)	FY 2006	FY 2007	FY 2008					FY 2009 (Forecast)					Year-on-year difference			
				1st half	2nd half			1st half	2nd half(Forecast)			FY 09,3rd Q - FY 08,3rd Q		FY 2009 - FY 2008			
					3rd Q ①	4th Q	②		3rd Q ③	4th Q (Forecast)	④	③-①	change	④-②	change		
																%	%
Capital expenditures 設備投資額	71,532	114,039	77,590	48,545	34,745	28,459	63,204	111,749	42,244	11,744	23,012	34,756	77,000	▲ 23,001	▲ 66.2	▲ 34,749	▲ 31.1
Depreciation 減価償却費	44,028	52,577	65,143	30,614	16,933	18,939	35,873	66,487	38,319	23,285	22,396	45,681	84,000	+ 6,352	+ 37.5	+ 17,513	+ 26.3
Depreciation to Net Sales (%) 売上高減価償却費比率(%)	3.7%	3.9%	4.0%	3.7%	4.2%	3.9%	4.1%	3.9%	4.4%	6.4%	5.8%	6.1%	5.2%				

5. [Consolidated] Research & Development expenses ([連結] 研究開発費)

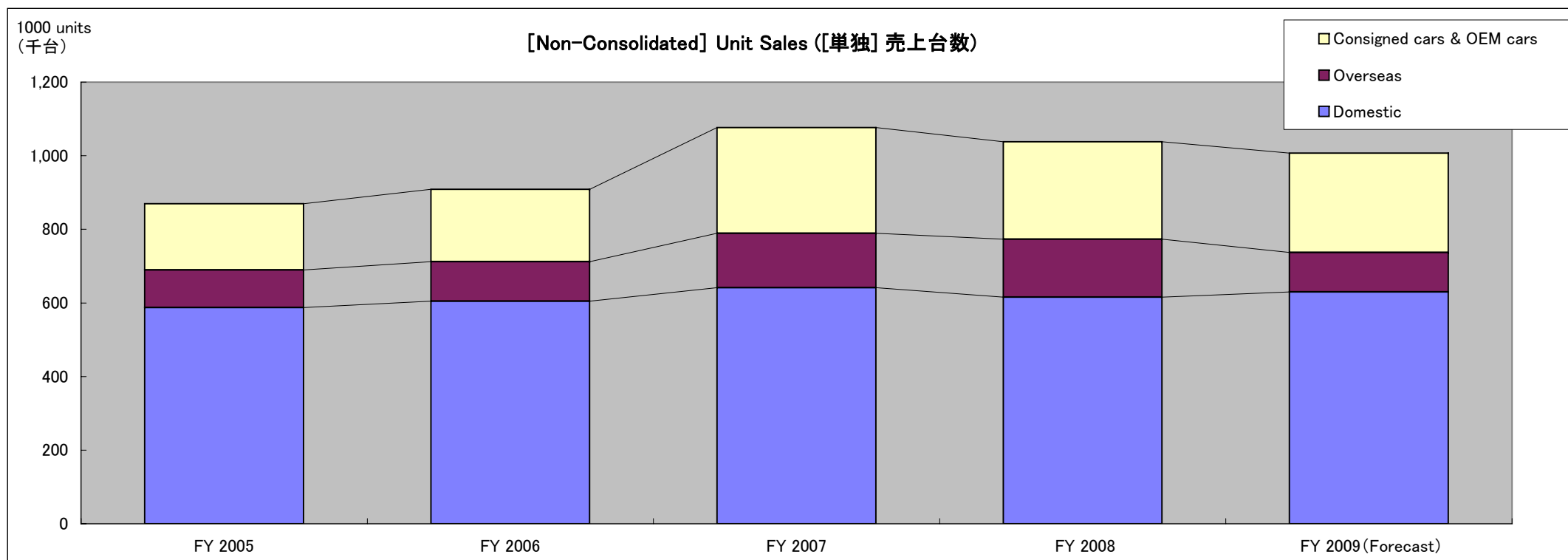
(millions of yen)

	FY 2005 (Apr.2004 through Mar.2005)	FY 2006	FY 2007	FY 2008					FY 2009 (Forecast)					Year-on-year difference			
				1st half	2nd half			1st half	2nd half(Forecast)			FY 09,3rd Q - FY 08,3rd Q		FY 2009 - FY 2008			
					3rd Q ①	4th Q	②		3rd Q ③	4th Q (Forecast)	④	③-①	change	④-②	change		
																%	%
R&D expenses 研究開発費	40,354	47,803	46,724	22,063	10,875	11,274	22,149	44,213	22,202	11,199	11,599	22,798	45,000	+ 324	+ 3.0	+ 787	+ 1.8
R&D expenses to Net Sales (%) 売上高研究開発費比率(%)	3.4%	3.5%	2.9%	2.7%	2.7%	2.3%	2.5%	2.6%	2.5%	3.1%	3.0%	3.0%	2.8%				

6. [Non-Consolidated] Unit Sales ([单独] 売上台数)

(1000 units)

	FY 2005 (Apr.2004 through Mar.2005)	FY 2006	FY 2007	FY 2008					FY 2009 (Forecast)					Year-on-year difference			
				1st half	2nd half		②	1st half	2nd half (Forecast)		④	FY 09,3rd Q - FY 08,3rd Q		FY 2009 - FY 2008			
					3rd Q ①	4th Q			3rd Q ③	4th Q (Forecast)		③-①	change	④-②	change		
												%		%			
Domestic 国内	587.7	605.1	641.5	291.0	143.2	181.7	324.8	615.9	307.2	158.4	164.4	322.8	630.0	+ 15.3	+ 10.7	+ 14.1	+ 2.3
Overseas 輸出	101.7	107.3	147.7	77.7	40.3	39.4	79.8	157.5	71.8	25.0	10.2	35.2	107.0	▲ 15.3	▲ 38.0	▲ 50.5	▲ 32.1
Consigned cars & OEM cars 受託車 & OEM車	180.1	196.6	287.4	127.9	61.4	75.3	136.8	264.7	137.0	64.8	68.2	133.0	270.0	+ 3.4	+ 5.5	+ 5.3	+ 2.0
Total 合計	869.5	909.0	1,076.6	496.7	244.9	296.4	541.3	1,038.0	516.0	248.2	242.8	491.0	1,007.0	+ 3.3	+ 1.3	▲ 31.0	▲ 3.0

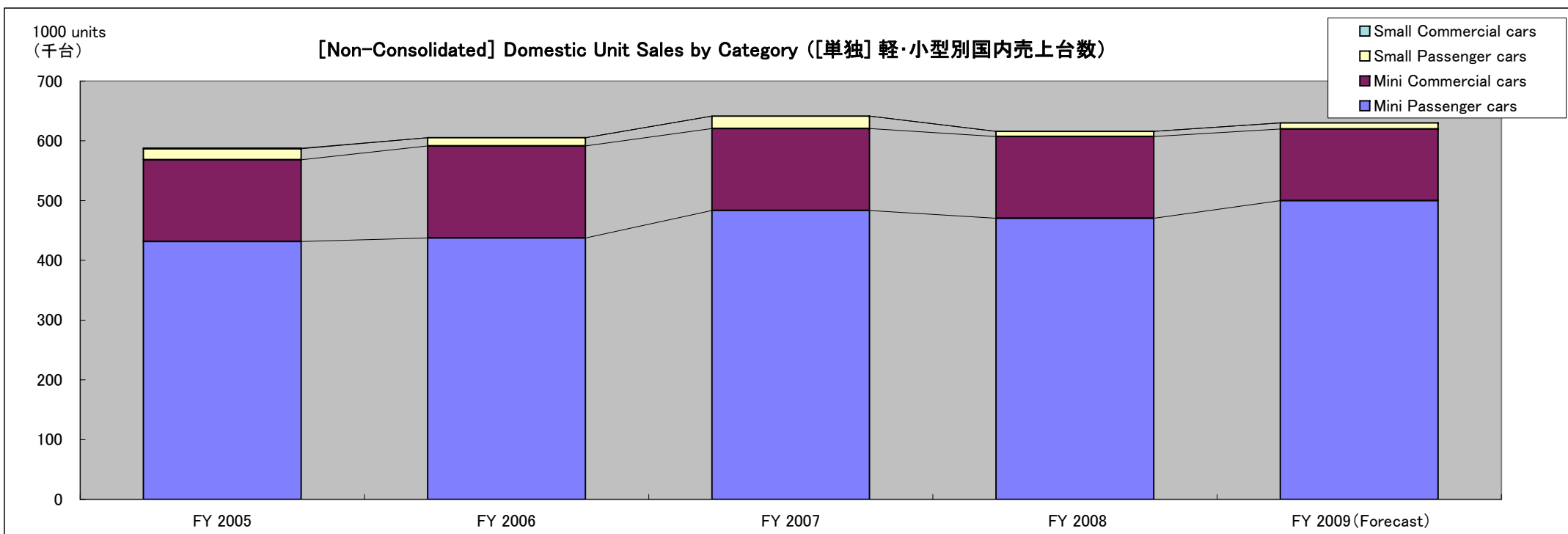


7. [Non-Consolidated] Domestic Unit Sales ([单独] 国内売上台数)

① Domestic Unit Sales by Category (軽・小型別国内売上台数)

(1000 units)

	FY 2005 (Apr.2004 through Mar.2005)	FY 2006	FY 2007	FY 2008				FY 2009 (Forecast)				Year-on-year difference					
				1st half	2nd half		1st half	2nd half (Forecast)		FY 09,3rd Q - FY 08,3rd Q		FY 2009 - FY 2008					
					3rd Q ①	4th Q		②	3rd Q ③	4th Q (Forecast)	④	③-①	change	④-②	change		
				%			%										
Mini Passenger cars 軽乗用車	431.7	437.4	483.4	221.0	109.2	140.3	249.4	470.5	243.7	126.2	130.1	256.3	500.0	+ 17.1	+ 15.6	+ 29.5	+ 6.3
Mini Commercial cars 軽貨物車	136.7	154.0	137.1	66.0	32.0	38.9	70.8	136.8	60.4	30.1	29.5	59.6	120.0	▲ 1.8	▲ 5.7	▲ 16.8	▲ 12.3
Small Passenger cars 小型乗用車	18.6	13.7	21.0	4.0	2.0	2.6	4.6	8.6	3.1	2.0	4.9	6.9	10.0	+ 0.0	+ 0.6	+ 1.4	+ 15.8
Small Commercial cars 小型貨物車	0.7	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total 合計	587.7	605.1	641.5	291.0	143.2	181.7	324.8	615.9	307.2	158.4	164.4	322.8	630.0	+ 15.3	+ 10.7	+ 14.1	+ 2.3



② Domestic Unit Sales by Models (車種別国内売上台数)

(1000 units)

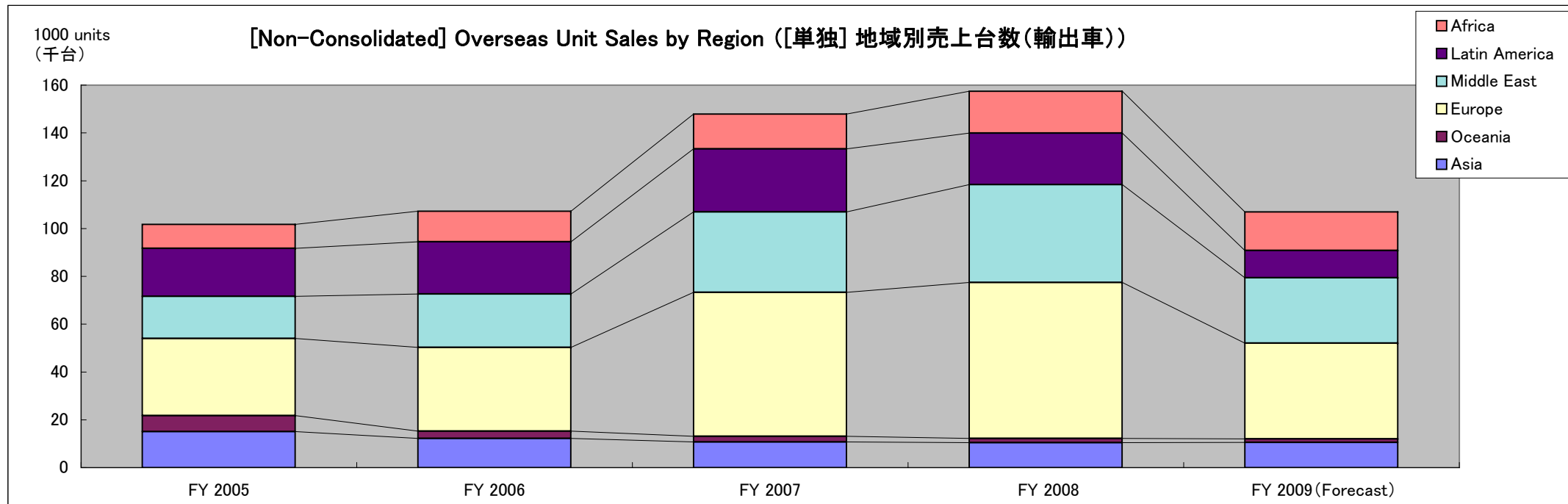
	FY 2005 (Apr.2004 through Mar.2005)	FY 2006	FY 2007	FY 2008				FY 2009 (Forecast)				Year-on-year difference						
				1st half	2nd half		1st half	2nd half (Forecast)		FY 09,3rd Q - FY 08,3rd Q		FY 2009 - FY 2008						
					3rd Q ①	4th Q		②	3rd Q ③	4th Q (Forecast)	④	③-①	change %	④-②	change %			
MIRA ミラ	127.1	103.8	92.5	49.8	24.6	31.0	55.6	105.3	48.5	25.8	19.7	45.5	94.0	+ 1.2	+ 4.8	▲ 11.3	▲ 10.8	
ESSE エッセ	-	28.0	46.6	15.5	8.2	9.3	17.5	33.1	16.1	8.2	9.7	17.9	34.0	▲ 0.0	▲ 0.0	+ 0.9	+ 2.9	
COPEN コペン	7.2	6.6	6.0	2.6	1.6	1.8	3.4	6.0	3.1	1.1	0.8	1.9	5.0	▲ 0.6	▲ 34.9	▲ 1.0	▲ 17.2	
MOVE ムーヴ	194.9	189.2	199.2	98.6	47.4	53.1	100.5	199.1	87.6	53.3	56.1	109.4	197.0	+ 5.9	+ 12.4	▲ 2.1	▲ 1.0	
TANTO タント	94.5	92.7	110.1	48.7	22.6	41.0	63.6	112.3	83.1	36.1	40.8	76.9	160.0	+ 13.4	+ 59.3	+ 47.7	+ 42.5	
MAX マックス	10.0	2.8	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
SONICA ソニカ	-	-	19.7	3.0	1.3	1.3	2.5	5.5	2.0	0.9	1.1	2.0	4.0	▲ 0.3	▲ 25.7	▲ 1.5	▲ 27.6	
TERIOS KID テリオスキッド	13.7	12.0	10.5	3.6	2.2	1.5	3.7	7.3	3.1	1.1	1.8	2.9	6.0	▲ 1.2	▲ 52.4	▲ 1.3	▲ 18.1	
ATRAI WAGON アトレーワゴン	10.0	26.4	19.3	9.1	5.9	6.6	12.4	21.5	8.6	4.1	3.3	7.4	16.0	▲ 1.8	▲ 30.5	▲ 5.5	▲ 25.5	
HIJET CARGO ハイゼットカーゴ	40.8	57.4	52.7	24.9	12.8	13.6	26.4	51.3	25.4	12.2	11.4	23.6	49.0	▲ 0.6	▲ 4.4	▲ 2.3	▲ 4.5	
HIJET TRUCK ハイゼットトラック	70.2	72.6	63.9	31.2	14.6	20.0	34.6	65.8	26.4	13.7	14.9	28.6	55.0	▲ 0.8	▲ 5.8	▲ 10.8	▲ 16.5	
Mini cars Total 軽合計	568.4	591.4	620.5	287.0	141.1	179.1	320.3	607.2	304.1	156.4	159.5	315.9	620.0	+ 15.2	+ 10.8	+ 12.8	+ 2.1	
BOON ブーン	15.1	9.7	6.8	2.2	1.1	1.3	2.4	4.6	1.7	1.5	3.8	5.3	7.0	+ 0.4	+ 36.6	+ 2.4	+ 52.4	
STORIA ストーリーア	0.1	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
YRV	0.8	0.2	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
COO クー	-	-	8.8	0.8	0.4	0.7	1.1	1.9	0.7	0.3	0.5	0.8	1.5	▲ 0.2	▲ 37.3	▲ 0.4	▲ 20.6	
BEGO ビーゴ	-	3.3	5.2	1.0	0.5	0.6	1.0	2.0	0.7	0.2	0.5	0.7	1.4	▲ 0.2	▲ 46.6	▲ 0.6	▲ 30.8	
ATRAI 7 アトレー7	2.2	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Others その他	1.1	0.5	0.1	0.1	0.0	0.0	0.1	0.1	0.1	0.0	0.0	0.0	0.1	▲ 0.0	▲ 46.4	▲ 0.0	▲ 20.6	
Small cars Total 小型合計	19.3	13.7	21.0	4.0	2.0	2.6	4.6	8.6	3.1	2.0	4.9	6.9	10.0	+ 0.0	+ 0.6	+ 1.4	+ 15.8	
Domestic Unit Sales Total 合計	587.7	605.1	641.5	291.0	143.2	181.7	324.8	615.9	307.2	158.4	164.4	322.8	630.0	+ 15.3	+ 10.7	+ 14.1	+ 2.3	

8. [Non-Consolidated] Overseas Unit Sales by Region ([単独] 地域別売上台数(輸出車))

(1000 units)

	FY 2005 (Apr.2004 through Mar.2005)	FY 2006	FY 2007	FY 2008					FY 2009 (Forecast)					Year-on-year difference						
				1st half		2nd half			1st half		2nd half (Forecast)			FY 09,3rd Q - FY 08,3rd Q		FY 2009 - FY 2008				
						3rd Q	4th Q				3rd Q	4th Q					③-①	change	④-②	change
						①		②			③	(Forecast)	④					%		%
Asia アジア	15.1	12.2	10.7	5.1	2.2	3.1	5.3	10.4	5.6	2.5	2.4	4.9	10.5	+ 0.3	+ 11.8	+ 0.1	+ 1.5			
Oceania 大洋州	6.6	3.1	2.4	1.1	0.4	0.3	0.7	1.8	1.2	0.2	0.1	0.3	1.5	▲ 0.1	▲ 38.0	▲ 0.3	▲ 16.4			
Europe 欧州	32.3	35.0	60.2	32.2	17.6	15.5	33.1	65.2	29.0	8.6	2.5	11.1	40.1	▲ 9.0	▲ 51.3	▲ 25.1	▲ 38.6			
Middle East 中近東	17.6	22.3	33.7	19.0	10.9	11.2	22.0	41.0	18.0	6.9	2.4	9.3	27.3	▲ 4.0	▲ 36.5	▲ 13.7	▲ 33.4			
Latin America 中南米	20.1	21.9	26.3	11.8	5.0	4.7	9.7	21.5	9.1	1.8	0.5	2.3	11.4	▲ 3.1	▲ 63.3	▲ 10.1	▲ 47.0			
Africa アフリカ	10.0	12.8	14.6	8.6	4.3	4.6	9.0	17.5	8.9	5.0	2.3	7.3	16.2	+ 0.7	+ 15.6	▲ 1.3	▲ 7.8			
Total 合計	101.7	107.3	147.7	77.7	40.3	39.4	79.8	157.5	71.8	25.0	10.2	35.2	107.0	▲ 15.3	▲ 38.0	▲ 50.5	▲ 32.1			

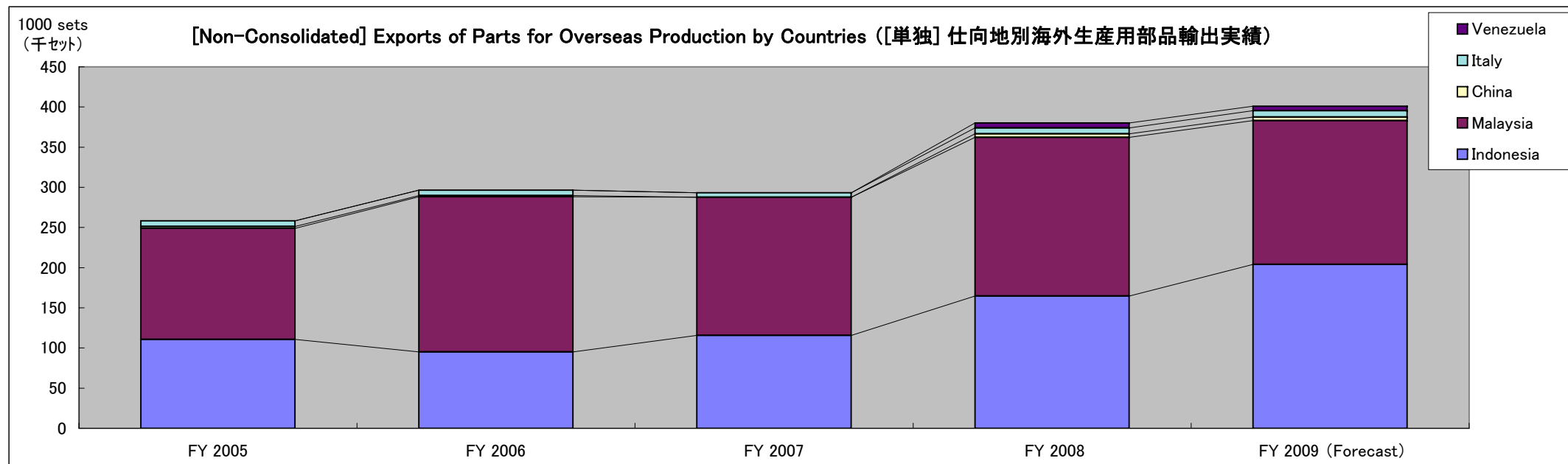
※Overseas Unit Sales = complete built-up(CBU)units + complete knocked-down(CKD)units. (輸出車=完成車+CKD)



9. [Non-Consolidated] Exports of Parts for Overseas Production by Countries ([単独] 仕向地別海外生産用部品輸出実績)

(1000 sets)

	FY 2005 (Apr.2004 through Mar.2005)	FY 2006	FY 2007	FY 2008					FY 2009 (Forecast)					Year-on-year difference							
				1st half	2nd half			1st half	2nd half (Forecast)			FY 09,3rd Q - FY 08,3rd Q		FY 2009 - FY 2008							
					②	3rd Q ①	4th Q		③	4th Q (Forecast)	④	③-①	change	④-②	change						
				3rd Q ③				4th Q (Forecast)								③-①	change	④-②	change		
Indonesia インドネシア	110.8	95.1	115.8	75.9	45.8	43.0	88.8	164.7	110.2	48.4	45.4	93.8	204.0	+	2.7	+	5.8	+	39.3	+	23.8
Malaysia マレーシア	138.2	193.2	171.8	104.4	47.1	45.9	93.0	197.4	97.1	44.1	37.8	81.9	179.0	▲	3.0	▲	6.5	▲	18.4	▲	9.3
China 中国	2.4	1.4	-	3.6	0.3	0.5	0.8	4.4	2.7	1.2	0.6	1.8	4.5	+	0.9	+	340.7	+	0.1	+	2.7
Italy イタリア	7.0	6.7	5.6	4.0	1.6	1.9	3.4	7.4	3.7	2.0	2.3	4.3	8.0	+	0.4	+	28.2	+	0.6	+	8.1
Venezuela ベネズエラ	-	-	-	1.5	2.4	2.3	4.7	6.1	4.4	0.6	0.5	1.1	5.5	▲	1.7	▲	73.6	▲	0.6	▲	10.1
Total 合計	258.4	296.3	293.2	189.4	97.1	93.6	190.6	380.0	218.0	96.3	86.7	183.0	401.0	▲	0.8	▲	0.8	+	21.0	+	5.5



10. [Non-Consolidated] Exports Sales by Region (Overseas Unit Sales + Parts for Overseas Production)

([単独] 地域別輸出実績 (輸出車+海外生産用部品))

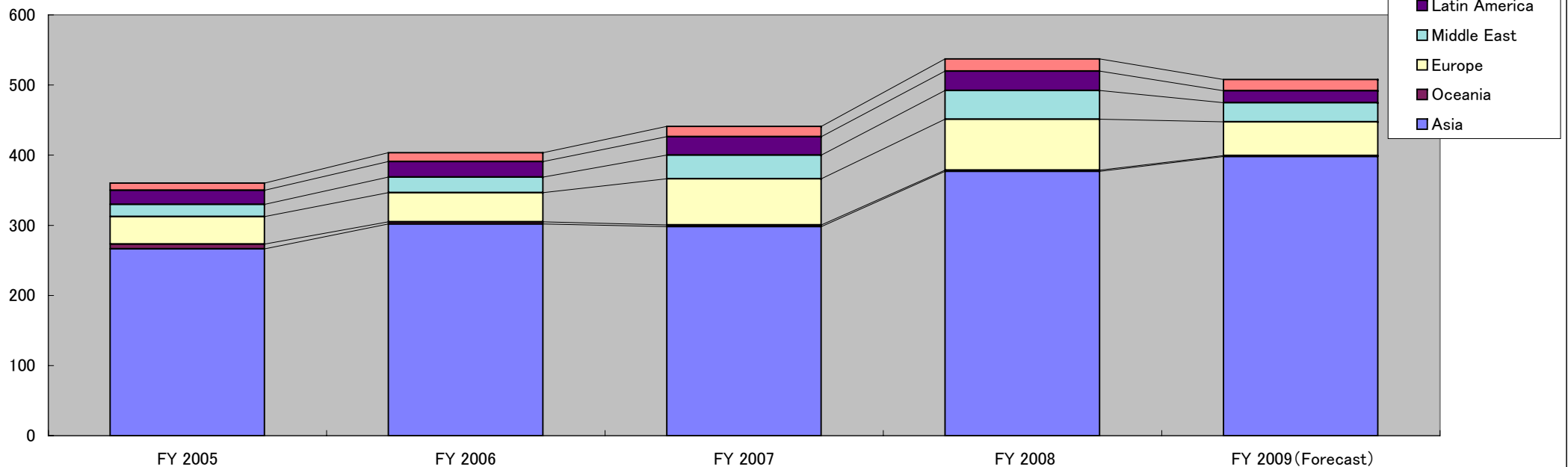
(1000 units & sets)

	FY 2005 (Apr.2004 through Mar.2005)		FY 2006		FY 2007		FY 2008					FY 2009 (Forecast)					Year-on-year difference					
							1st half		2nd half			1st half		2nd half (Forecast)			FY 09,3rd Q - FY 08,3rd Q		FY 2009 - FY 2008			
									3rd Q	4th Q			3rd Q	4th Q			③-①	change	④-②	change		
	%		%		%				①		②		③	(Forecast)	④							
Asia アジア	266.5	74.0	301.8	74.8	298.2	67.7	189.0	95.4	92.5	187.8	376.9	70.1	215.6	96.2	86.2	182.4	398.0	78.3	+ 0.8	+ 0.8	+ 21.1	+ 5.6
Oceania 大洋州	6.6	1.8	3.1	0.8	2.4	0.5	1.1	0.4	0.3	0.7	1.8	0.3	1.2	0.2	0.1	0.3	1.5	0.3	▲ 0.1	▲ 38.0	▲ 0.3	▲ 16.4
Europe 欧州	39.3	10.9	41.7	10.3	65.8	14.9	36.1	19.1	17.4	36.5	72.6	13.5	32.7	10.6	4.8	15.4	48.1	9.5	▲ 8.6	▲ 44.8	▲ 24.5	▲ 33.8
Middle East 中近東	17.6	4.9	22.3	5.5	33.7	7.6	19.0	10.9	11.2	22.0	41.0	7.6	18.0	6.9	2.4	9.3	27.3	5.4	▲ 4.0	▲ 36.5	▲ 13.7	▲ 33.4
Latin America 中南米	20.1	5.6	21.9	5.4	26.3	6.0	13.3	7.3	7.0	14.4	27.6	5.2	13.4	2.4	1.1	3.5	16.9	3.3	▲ 4.9	▲ 66.6	▲ 10.7	▲ 38.8
Africa アフリカ	10.0	2.8	12.8	3.2	14.6	3.3	8.6	4.3	4.6	9.0	17.5	3.3	8.9	5.0	2.3	7.3	16.2	3.2	+ 0.7	+ 15.6	▲ 1.3	▲ 7.8
Total 合計	360.1	100.0	403.6	100.0	440.9	100.0	267.1	137.4	133.0	270.4	537.5	100.0	289.9	121.3	96.8	218.1	508.0	100.0	▲ 16.1	▲ 11.7	▲ 29.5	▲ 5.5

1000 units & sets
(千台 & セット)

[Non-Consolidated] Exports Sales by Region (Overseas Unit Sales + Parts for Overseas Production)

([単独] 地域別輸出実績 (輸出車+海外生産用部品))



11. [Non-Consolidated] Main Markets in Asia (Local Production) ([単独] アジア主要仕向地の台数状況)

① Malaysia マレーシア

(sets)

	FY 2005 (Apr.2004 through Mar.2005)	FY 2006	FY 2007	FY 2008					FY 2009 (Forecast)					Year-on-year difference			
				1st half	2nd half			1st half	2nd half (Forecast)			FY 09,3rd Q - FY 08,3rd Q		FY 2009 - FY 2008			
					3rd Q ①	4th Q	②		3rd Q ③	4th Q (Forecast)	④	③-①	change	④-②	change		
																%	%
CKD	10,980	8,480	6,410	2,100	1,120	1,410	2,530	4,630	2,720	1,680	1,300	2,980	5,700	+ 560	+ 50.0	+ 1,070	+ 23.1
Parts for Overseas Production 海外生産用部品	138,210	193,170	171,750	104,420	47,100	45,880	92,980	197,400	97,080	44,060	37,860	81,920	179,000	▲ 3,040	▲ 6.5	▲ 18,400	▲ 9.3
Total 合計	149,190	201,650	178,160	106,520	48,220	47,290	95,510	202,030	99,800	45,740	39,160	84,900	184,700	▲ 2,480	▲ 5.1	▲ 17,330	▲ 8.6

② Indonesia インドネシア

(sets)

	FY 2005 (Apr.2004 through Mar.2005)	FY 2006	FY 2007	FY 2008					FY 2009 (Forecast)					Year-on-year difference			
				1st half	2nd half			1st half	2nd half (Forecast)			FY 09,3rd Q - FY 08,3rd Q		FY 2009 - FY 2008			
					3rd Q ①	4th Q	②		3rd Q ③	4th Q (Forecast)	④	③-①	change	④-②	change		
																%	%
CKD	340	300	80	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Parts for Overseas Production 海外生産用部品	110,810	95,090	115,840	75,930	45,780	43,020	88,800	164,730	110,240	48,438	45,322	93,760	204,000	+ 2,658	+ 5.8	+ 39,270	+ 23.8
Total 合計	111,150	95,390	115,920	75,930	45,780	43,020	88,800	164,730	110,240	48,438	45,322	93,760	204,000	+ 2,658	+ 5.8	+ 39,270	+ 23.8

③ China 中国

(sets)

	FY 2005 (Apr.2004 through Mar.2005)	FY 2006	FY 2007	FY 2008					FY 2009 (Forecast)					Year-on-year difference			
				1st half	2nd half			1st half	2nd half (Forecast)			FY 09,3rd Q - FY 08,3rd Q		FY 2009 - FY 2008			
					3rd Q ①	4th Q	②		3rd Q ③	4th Q (Forecast)	④	③-①	change	④-②	change		
																%	%
Parts for Overseas Production 海外生産用部品	2,400	1,350	-	3,610	270	500	770	4,380	2,680	1,190	630	1,820	4,500	+ 920	+ 340.7	+ 120	+ 2.7
Total 合計	2,400	1,350	-	3,610	270	500	770	4,380	2,680	1,190	630	1,820	4,500	+ 920	+ 340.7	+ 120	+ 2.7

12. [Non-Consolidated] Net Sales ([単独] 売上高)

(millions of yen)

		FY 2005 (Apr.2004 through Mar.2005)	FY 2006	FY 2007	FY 2008					FY 2009 (Forecast)					Year-on-year difference			
					1st half	2nd half			1st half	2nd half (Forecast)			FY 09,3rd Q - FY 08,3rd Q		FY 2009 - FY 2008			
						3rd Q ①	4th Q	②		3rd Q ③	4th Q (Forecast)	④	③-①	change	④-②	change		
Domestic 国内	Mini cars 軽自動車	486,095	513,255	551,876	258,908	127,813	165,684	293,497	552,406	284,934	145,772	147,294	293,066	578,000	+ 17,959	+ 14.1	+ 25,594	+ 4.6
	Small cars 小型自動車	18,239	14,216	25,317	4,600	2,317	2,925	5,242	9,842	3,549	2,525	5,926	8,451	12,000	+ 208	+ 9.0	+ 2,158	+ 21.9
	Parts & Others 部品その他	57,866	61,702	64,341	30,954	16,370	19,068	35,438	66,393	33,412	16,716	19,872	36,588	70,000	+ 345	+ 2.1	+ 3,607	+ 5.4
	Subtotal 計	562,201	589,175	641,535	294,463	146,500	187,678	334,179	628,642	321,897	165,014	173,089	338,103	660,000	+ 18,513	+ 12.6	+ 31,358	+ 5.0
Overseas 輸出	Vehicles 車両	77,363	88,209	145,351	77,309	40,889	42,067	82,956	160,266	75,759	26,828	14,413	41,241	117,000	▲ 14,061	▲ 34.4	▲ 43,266	▲ 27.0
	Parts for Overseas Production 海外生産用部品	48,798	60,771	60,885	36,352	17,619	17,237	34,857	71,209	36,547	14,811	13,642	28,453	65,000	▲ 2,808	▲ 15.9	▲ 6,209	▲ 8.7
	Parts & Others 部品その他	15,767	18,078	20,701	12,289	7,176	6,971	14,148	26,437	15,097	7,188	15,715	22,903	38,000	+ 11	+ 0.2	+ 11,563	+ 43.7
	Subtotal 計	141,929	167,058	226,937	125,950	65,685	66,276	131,962	257,912	127,405	48,828	43,767	92,595	220,000	▲ 16,857	▲ 25.7	▲ 37,912	▲ 14.7
Daihatsu total ダイハツ計		704,130	756,234	868,473	420,414	212,186	253,954	466,141	886,555	449,302	213,842	216,856	430,698	880,000	+ 1,656	+ 0.8	▲ 6,555	▲ 0.7
to Consigned & OEM 受託・OEM		225,723	264,947	396,651	182,617	91,804	109,859	201,664	384,281	189,664	95,318	95,018	190,336	380,000	+ 3,513	+ 3.8	▲ 4,281	▲ 1.1
Total 合計		929,854	1,021,181	1,265,124	603,031	303,991	363,814	667,805	1,270,836	638,966	309,160	311,874	621,034	1,260,000	+ 5,169	+ 1.7	▲ 10,836	▲ 0.9

※Overseas Vehicles = complete built-up(CBU) units + complete knocked-down(CKD) units. (輸出車両=完成車+CKD)

13. [Non-Consolidated] Exports Net Sales by Region ([単独] 地域別輸出売上高)

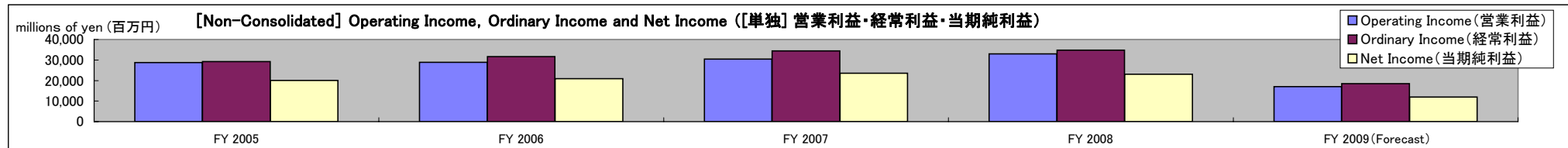
(millions of yen)

	FY 2005 (Apr.2004 through Mar.2005)		FY 2006		FY 2007		FY 2008					FY 2009(Forecast)					Year-on-year difference					
							1st half		2nd half			1st half		2nd half(Forecast)			FY 09,3rd Q - FY 08,3rd Q		FY 2009 - FY 2008			
		%		%		%			3rd Q ①	4th Q		②	%		3rd Q ③	4th Q (Forecast)		④	%	③-①	change	④-②
Asia(+ Middle East) アジア(中近東含)	79,593	56.1	96,022	57.5	107,755	47.5	62,131	32,017	33,812	65,830	127,961	49.6	66,066	28,488	29,246	57,734	123,800	56.3	▲ 3,528	▲ 11.0	▲ 4,161	▲ 3.3
Oceania 大洋州	6,054	4.3	2,917	1.7	2,455	1.1	1,226	466	410	876	2,103	0.8	1,449	291	160	451	1,900	0.9	▲ 175	▲ 37.5	▲ 203	▲ 9.7
Europe 欧州	29,020	20.4	34,181	20.5	71,454	31.5	38,115	20,528	18,909	39,438	77,554	30.1	34,563	10,360	7,077	17,437	52,000	23.6	▲ 10,167	▲ 49.5	▲ 25,554	▲ 33.0
America 北中南米	19,345	13.6	22,625	13.5	30,190	13.3	15,452	8,017	7,850	15,868	31,321	12.1	15,246	3,646	3,408	7,054	22,300	10.1	▲ 4,371	▲ 54.5	▲ 9,021	▲ 28.8
Africa アフリカ	7,916	5.6	11,311	6.8	15,081	6.6	9,024	4,655	5,293	9,948	18,972	7.4	10,078	6,039	3,883	9,922	20,000	9.1	+ 1,384	+ 29.7	+ 1,028	+ 5.4
Total 合計	141,929	100.0	167,058	100.0	226,937	100.0	125,950	65,685	66,276	131,962	257,912	100.0	127,405	48,828	43,767	92,595	220,000	100.0	▲ 16,857	▲ 25.7	▲ 37,912	▲ 14.7

14. [Non-Consolidated] Net Sales, Operating Income, Ordinary Income and Net Income ([単独] 売上高・営業利益・経常利益・当期純利益)

(millions of yen)

	FY 2005 (Apr.2004 through Mar.2005)	FY 2006	FY 2007	FY 2008					FY 2009 (Forecast)					Year-on-year difference			
				1st half	2nd half			1st half	2nd half (Forecast)			FY 09,3rd Q - FY 08,3rd Q		FY 2009 - FY 2008			
					3rd Q ①	4th Q	②		3rd Q ③	4th Q (Forecast)	④	③-①	change	④-②	change		
												%	%	%	%		
Net Sales (売上高)	929,854	1,021,181	1,265,124	603,031	303,991	363,814	667,805	1,270,836	638,966	309,160	311,874	621,034	1,260,000	+ 5,169	+ 1.7	▲ 10,836	▲ 0.9
Operating Income (営業利益)	28,708	28,862	30,404	13,301	9,912	9,802	19,715	33,016	13,716	1,300	1,984	3,284	17,000	▲ 8,612	▲ 86.9	▲ 16,016	▲ 48.5
Ordinary Income (経常利益)	29,232	31,606	34,486	14,723	11,967	8,155	20,122	34,846	16,491	729	1,280	2,009	18,500	▲ 11,238	▲ 93.9	▲ 16,346	▲ 46.9
Net Income (当期純利益)	20,032	20,906	23,523	11,306	8,180	3,537	11,718	23,025	10,991	429	580	1,009	12,000	▲ 7,751	▲ 94.8	▲ 11,025	▲ 47.9



15. [Non-Consolidated] Capital expenditures and Depreciation ([単独] 設備投資額・減価償却費)

(millions of yen)

	FY 2005 (Apr.2004 through Mar.2005)	FY 2006	FY 2007	FY 2008					FY 2009 (Forecast)					Year-on-year difference			
				1st half	2nd half			1st half	2nd half (Forecast)			FY 09,3rd Q - FY 08,3rd Q		FY 2009 - FY 2008			
					3rd Q ①	4th Q	②		3rd Q ③	4th Q (Forecast)	④	③-①	change	④-②	change		
												%	%	%	%		
Capital expenditures 設備投資額	41,193	73,064	31,482	9,588	9,181	15,578	24,759	34,348	23,444	4,555	12,001	16,556	40,000	▲ 4,625	▲ 50.4	+ 5,652	+ 16.5
Depreciation 減価償却費	28,333	33,329	42,334	17,368	8,909	9,452	18,361	35,730	18,425	10,520	11,055	21,575	40,000	+ 1,610	+ 18.1	+ 4,270	+ 12.0
Depreciation to Net Sales (%) 売上高減価償却費比率 (%)	3.0%	3.3%	3.3%	2.9%	2.9%	2.6%	2.7%	2.8%	2.9%	3.4%	3.5%	3.5%	3.2%				

16. [Non-Consolidated] Research & Development expenses ([単独] 研究開発費)

(millions of yen)

	FY 2005 (Apr.2004 through Mar.2005)	FY 2006	FY 2007	FY 2008					FY 2009 (Forecast)					Year-on-year difference			
				1st half	2nd half			1st half	2nd half (Forecast)			FY 09,3rd Q - FY 08,3rd Q		FY 2009 - FY 2008			
					3rd Q ①	4th Q	②		3rd Q ③	4th Q (Forecast)	④	③-①	change	④-②	change		
												%	%	%	%		
R&D expenses 研究開発費	39,444	46,662	45,470	21,626	10,267	10,913	21,181	42,807	21,443	10,843	11,214	22,057	43,500	+ 575	+ 5.6	+ 693	+ 1.6
R&D expenses to Net Sales (%) 売上高研究開発費比率 (%)	4.2%	4.6%	3.6%	3.6%	3.4%	3.0%	3.2%	3.4%	3.4%	3.5%	3.6%	3.6%	3.5%				