

January 31, 2007

FINANCIAL SUMMARY

FY 2007 Third Quarter
(April 1, 2006 through December 31, 2006)

DAIHATSU MOTOR CO., LTD.

HIGHLIGHTS OF CONSOLIDATED RESULTS

1. Consolidated Results

(Millions of Yen)

	Q3 FY2007 (From April 1, 2006 to December 31, 2006)	Q3 FY2006 (From April 1, 2005 to December 31, 2005)	Increase (Decrease)	FY 2006 (From April 1, 2005 to March 31, 2006)
Net sales	1,163,062	936,610	24.2%	1,347,972
Operating income	30,413	25,357	19.9%	48,638
Income before extraordinary items and income taxes and minority interests	33,336	25,786	29.3%	50,360
Net income	16,799	14,489	15.9%	33,523
Net income per share in the period (yen)	39.36	33.94	15.9%	78.14

2. Consolidated Number of Products

(Units)

	Q3 FY2007 (From April 1, 2006 to December 31, 2006)	Q3 FY2006 (From April 1, 2005 to December 31, 2005)	Increase (Decrease)	FY 2006 (From April 1, 2005 to March 31, 2006)
Japan				
Mini Vehicles	393,363	385,954	1.9%	550,738
Compact Vehicles	14,948	7,740	93.1%	13,039
Subtotal	408,311	393,694	3.7%	563,777
Overseas	260,158	219,573	18.5%	286,708
Total Daihatsu Vehicles	668,469	613,267	9.0%	850,485
Toyota Vehicles				
Consinged Vehicles (Japan)	194,558	119,834	62.4%	187,372
Consinged Vehicles (Overseas)	71,720	71,363	0.5%	95,452
OEM Vehicles	18,785	899	1,989.5%	9,184
Subtotal	285,063	192,096	48.4%	292,008
Total	953,532	805,363	18.4%	1,142,493
Parts for Overseas Production (sets)	4,500	6,020	(25.2%)	8,220
Consigned Engines	277,505	265,764	4.4%	368,616

3. Consolidated Sales

(Millions of Yen)

	Q3 FY2007 (From April 1, 2006 to December 31, 2006)	Q3 FY2006 (From April 1, 2005 to December 31, 2005)	Increase (Decrease)	FY 2006 (From April 1, 2005 to March 31, 2006)
Daihatsu				
Japan	536,456	515,916	4.0%	729,039
Overseas	262,188	188,529	39.1%	259,508
Subtotal	798,645	704,445	13.4%	988,547
Toyota	364,416	232,164	57.0%	359,424
Total	1,163,062	936,610	24.2%	1,347,972

CONSOLIDATED STATEMENTS OF INCOME

(Millions of Yen)

	Q3 FY2007 (From April 1, 2006 to December 31, 2006)		Q3 FY2006 (From April 1, 2005 to December 31, 2005)		Increment (Decrement)	FY 2006 (From April 1, 2005 to March 31, 2006)	
Net Sales	1,163,062	100.0%	936,610	100.0%	226,452	1,347,972	100.0%
Cost of Sales	965,251	83.0%	752,957	80.4%	212,294	1,092,159	81.0%
Total gross profit before adjustment of profit on installment sales	197,810	17.0%	183,653	19.6%	14,157	255,813	19.0%
Net change in deferred profit on installement sales	(8)		251		(260)	(416)	
Gross profit	197,802	17.0%	183,905	19.6%	13,897	255,396	18.9%
Selling, general and administrative expenses	167,388	14.4%	158,547	16.9%	8,841	206,758	15.3%
Operating income	30,413	2.6%	25,357	2.7%	5,055	48,638	3.6%
Other income	7,175		4,794		2,381	8,196	
Other expenses	4,253		4,366		(112)	6,474	
Income before extraordinary items and income taxes and minority interests	33,336	2.9%	25,786	2.8%	7,549	50,360	3.7%
Extraordinary gain	551		9		541	8,267	
Extraordinary loss	118		9		108	9	
Income before income taxes and minority interests	33,768	2.9%	25,786	2.8%	7,982	58,618	4.3%
Income taxes	12,349		7,946		4,403	19,717	
Minority interests in net income of consolidated subsidiaries	(4,619)		(3,351)		(1,268)	(5,377)	
Net income	16,799	1.4%	14,489	1.5%	2,310	33,523	2.5%

CONSOLIDATED BALANCE SHEETS

(Millions of Yen)

	Q3 FY2007 (Ended December 31, 2006)	FY2006 (Year ended March 31, 2006)	Increment (Decrement)	Q3 FY2006 (Ended December 31, 2005)
ASSETS				
Current assets				
Cash on hand and in banks	34,611	17,478	17,132	21,944
Deposits	47,534	51,046	(3,512)	48,765
Trade notes and accounts receivable	227,753	251,184	(23,430)	194,171
Inventories	104,889	69,464	35,424	88,242
Other current assets	73,488	68,044	5,443	76,191
Total current assets	488,276	457,219	31,057	429,316
Fixed assets				
Tangible fixed assets				
Buildings and structures	117,752	109,964	7,788	105,891
Machinery, equipment and vehicles	174,356	169,688	4,668	157,419
Land	111,833	109,107	2,725	110,497
Other	46,381	47,477	(1,096)	45,771
Intangible fixed assets	1,271	1,290	(18)	1,243
Investments and other assets				
Investments in securities	113,738	124,619	(10,881)	113,232
Other	11,236	7,860	3,376	10,390
Total fixed assets	576,570	570,008	6,561	544,445
Total assets	1,064,847	1,027,228	37,619	973,762

(Millions of Yen)

LIABILITIES, MINORITY INTERESTS AND SHAREHOLDERS' EQUITY	Q3 FY2007 (Ended December 31, 2006)	FY2006 (Year ended March 31, 2006)	Increment (Decrement)	Q3 FY2006 (Ended December 31, 2005)
Current liabilities				
Trade notes and accounts payable	325,242	282,126	43,115	266,807
Short-term bank loans and current portion of long -term debt	116,573	132,121	(15,548)	119,554
Other current liabilities	156,181	174,239	(18,057)	175,752
Total current liabilities	597,997	588,487	9,509	562,113
Long-term liabilities				
Long-term debt	39,784	17,584	22,200	24,260
Accrued retirement benefits for employees	53,896	53,714	182	53,530
Other long-term liabilities	20,682	23,341	(2,659)	19,900
Total long-term liabilities	114,364	94,640	19,723	97,691
Total liabilities	712,361	683,128	29,232	659,805
Minority interests in consolidated subsidiaries	-	40,792	-	37,747
Shareholders' equity				
Common stock	-	28,404	-	28,404
Additional paid-in capital	-	10,837	-	10,837
Retained earnings	-	212,479	-	193,445
Net unrealized holding gain on securities	-	54,284	-	49,598
Foreign currency translation adjustments	-	(2,584)	-	(5,963)
Treasury stock, at cost	-	(114)	-	(113)
Total shareholders' equity	-	303,306	-	276,209
Net Assets				
Shareholders' equity				
Common stock	28,404	-	-	-
Additional paid-in capital	10,837	-	-	-
Retained earnings	223,499	-	-	-
Treasury stock, at cost	(136)	-	-	-
Valuation, translation adjustments and others				
Net unrealized holding gain on securities	45,193	-	-	-
Foreign currency translation adjustments	(1,855)	-	-	-
Minority interests in consolidated subsidiaries	46,543	-	-	-
Total net assets	352,486	-	-	-
Total liabilities and net assets	1,064,847	1,027,228	37,619	973,762

SEGMENT INFORMATION

1. Information by Business Location

(1) FY2007 third quarter (April 2006 through December 2006)

(Millions of yen)

	Japan	Asia	Europe and Others	Total	Intersegment Elimination	Consolidated
Net sales:						
(1) Sales to external customers	927,337	213,961	21,763	1,163,062	-	1,163,062
(2) Intersegment sales and transfers	66,737	868	-	67,606	(67,606)	-
Total	994,075	214,829	21,763	1,230,668	(67,606)	1,163,062
Operating expenses	972,576	205,972	21,705	1,200,254	(67,606)	1,132,648
Operating income (loss)	21,498	8,857	58	30,413	-	30,413

(2) FY2006 third quarter (April 2005 through December 2005)

(Millions of yen)

	Japan	Asia	Europe and Others	Total	Intersegment Elimination	Consolidated
Net sales:						
(1) Sales to external customers	750,817	175,718	10,074	936,610	-	936,610
(2) Intersegment sales and transfers	55,899	622	-	56,522	(56,522)	-
Total	806,717	176,340	10,074	993,132	(56,522)	936,610
Operating expenses	787,193	170,300	10,280	967,774	(56,522)	911,252
Operating income (loss)	19,524	6,040	(206)	25,357	-	25,357

(3) FY2006 (April 2005 through March 2006)

(Millions of yen)

	Japan	Asia	Europe and Others	Total	Intersegment Elimination	Consolidated
Net sales:						
(1) Sales to external customers	1,083,893	248,252	15,825	1,347,972	-	1,347,972
(2) Intersegment sales and transfers	77,152	966	-	78,118	(78,118)	-
Total	1,161,046	249,219	15,825	1,426,091	(78,118)	1,347,972
Operating expenses	1,121,340	240,325	15,785	1,377,452	(78,118)	1,299,333
Operating income (loss)	39,705	8,893	40	48,638	-	48,638

SEGMENT INFORMATION

2. Overseas Sales

(1) FY2007 third quarter (April 2006 through December 2006) (Millions of yen)

	Asia	Europe	Others	Total
Overseas net sales	239,282	61,790	36,905	337,978
Consolidated net sales				1,163,062
Overseas net sales as a percentage of consolidated net sales	20.6%	5.3%	3.2%	29.1%

(2) FY2006 third quarter (April 2005 through December 2005) (Millions of yen)

	Asia	Europe	Others	Total
Overseas net sales	195,551	28,037	31,001	254,591
Consolidated net sales				936,610
Overseas net sales as a percentage of consolidated net sales	20.9%	3.0%	3.3%	27.2%

(3) FY2006 (April 2005 through March 2006) (Millions of yen)

	Asia	Europe	Others	Total
Overseas net sales	273,460	43,013	37,511	353,985
Consolidated net sales				1,347,972
Overseas net sales as a percentage of consolidated net sales	20.3%	3.2%	2.8%	26.3%