

平成19年3月期 第3四半期決算補足資料

3rd Quarter of FY2007 Earnings Release Supplementary Material

For the nine months ended December 31,2006

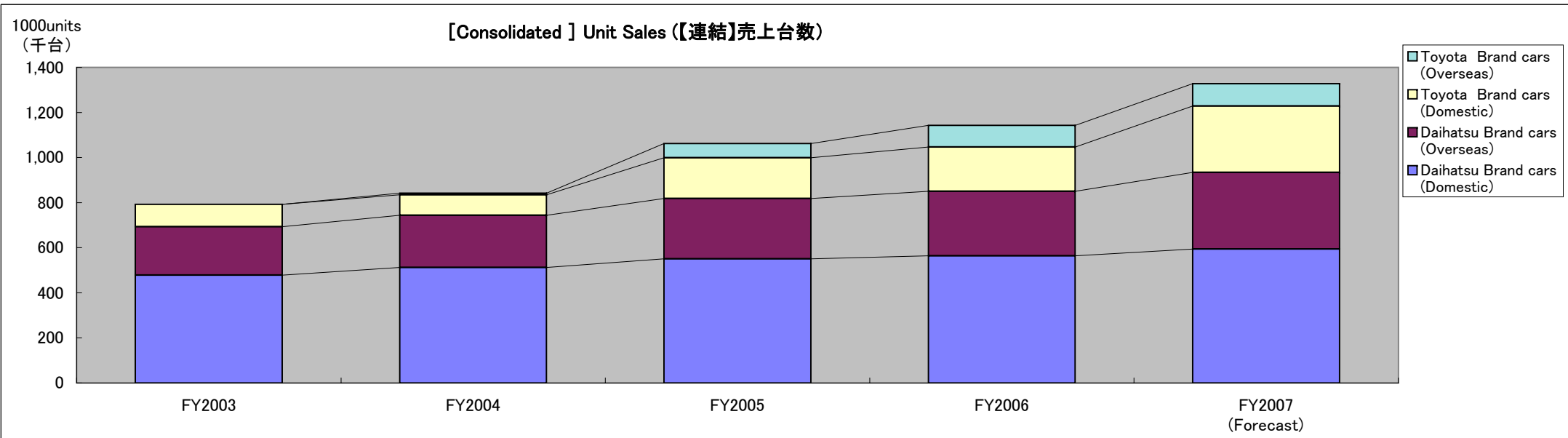
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1. [Consolidated] Unit Sales (【連結】売上台数)

(1000 units)

		FY 2003 (Apr.2002 through Mar.2003)	FY 2004	FY 2005	FY 2006					FY 2007(Forecast)					Year-on-year difference			
					1st half	2nd half			1st half	2nd half(Forecast)		FY07,3rd Q-FY06,3rd Q		FY2007 - FY2006				
						3rd Q	4th Q	②		3rd Q	4th Q (Forecast)	④	③-①	change	④-②	change		
													①	③	%	%		
Daihatsu Brand cars ダイハツ車	Domestic 国内	478.4	512.9	550.7	264.2	129.5	170.1	299.6	563.8	276.0	132.3	185.7	318.0	594.0	+ 2.8	+ 2.2	+ 30.2	+ 5.4
	Overseas 海外	214.8	230.9	267.8	141.8	77.8	67.1	144.9	286.7	165.8	94.4	79.8	174.2	340.0	+ 16.6	+ 21.3	+ 53.3	+ 18.6
	Subtotal 計	693.2	743.8	818.5	406.0	207.3	237.2	444.5	850.5	441.8	226.7	265.5	492.2	934.0	+ 19.4	+ 9.4	+ 83.5	+ 9.8
Toyota Brand cars トヨタ車	Domestic 国内	98.9	90.8	180.1	80.9	39.9	75.8	115.7	196.6	146.4	66.9	80.7	147.6	294.0	+ 27.0	+ 67.9	+ 97.4	+ 49.6
	Overseas 海外	-	7.0	63.9	46.0	25.4	24.1	49.5	95.5	43.7	28.1	28.2	56.3	100.0	+ 2.7	+ 10.6	+ 4.5	+ 4.8
	Subtotal 計	98.9	97.9	244.0	126.9	65.2	99.9	165.2	292.0	190.1	95.0	108.9	203.9	394.0	+ 29.7	+ 45.6	+ 102.0	+ 34.9
Total 合計		792.1	841.7	1,062.5	532.8	272.5	337.1	609.6	1,142.5	631.9	321.7	374.4	696.1	1,328.0	+ 49.1	+ 18.0	+ 185.5	+ 16.2



2. [Consolidated] Net sales (【連結】売上高)

(millions of yen)

	FY 2003 (Apr.2002 through Mar.2003)	FY 2004	FY 2005	FY 2006					FY 2007 (Forecast)					Year-on-year difference				
				1st half	2nd half			1st half	2nd half (Forecast)			FY07,3rd Q-FY06,3rd Q		FY2007 - FY2006				
					①	②	③		④	3rd Q	4th Q	3rd Q	4th Q (Forecast)	③-①	change	④-②	change	
				%				%										
Sales to Daihatsu Customers ダイハツ	Domestic 国内	611,746	651,114	699,046	345,748	170,168	213,123	383,291	729,039	354,677	181,779	233,544	415,323	770,000	+ 11,611	+ 6.8	+ 40,961	+ 5.6
	Overseas 海外	196,371	187,231	205,489	116,352	72,176	70,978	143,155	259,508	163,781	98,407	77,812	176,219	340,000	+ 26,230	+ 36.3	+ 80,492	+ 31.0
	Subtotal 計	808,117	838,345	904,535	462,100	242,344	284,102	526,446	988,547	518,459	280,186	311,355	591,541	1,110,000	+ 37,842	+ 15.6	+ 121,453	+ 12.3
Sales to Toyota トヨタ	Domestic 国内	161,457	150,386	225,723	110,649	55,453	98,844	154,298	264,947	192,588	96,038	101,374	197,412	390,000	+ 40,584	+ 73.2	+ 125,053	+ 47.2
	Overseas 海外	-	4,881	45,986	39,509	26,553	28,415	54,968	94,477	46,228	29,561	14,211	43,772	90,000	+ 3,008	+ 11.3	▲ 4,477	▲ 4.7
	Subtotal 計	161,457	155,268	271,709	150,158	82,006	127,259	209,266	359,424	238,816	125,600	115,584	241,184	480,000	+ 43,593	+ 53.2	+ 120,576	+ 33.5
Total 合計	969,574	993,613	1,176,245	612,259	324,351	411,362	735,713	1,347,972	757,275	405,786	426,939	832,725	1,590,000	+ 81,435	+ 25.1	+ 242,028	+ 18.0	
Overseas Net sales to consolidated Net sales (%) 連結売上高に占める 海外売上高の割合	20.3%	19.3%	21.4%	25.5%	30.4%	24.2%	26.9%	26.3%	27.7%	31.5%	21.6%	26.4%	27.0%					

3. [Consolidated] Net sales, Operating income, Ordinary income and Net income (【連結】売上高・営業利益・経常利益・当期純利益)

(millions of yen)

	FY 2003 (Apr.2002 through Mar.2003)	FY 2004	FY 2005	FY 2006					FY 2007 (Forecast)					Year-on-year difference			
				1st half	2nd half			1st half	2nd half (Forecast)			FY07,3rd Q-FY06,3rd Q		FY2007 - FY2006			
					①	②	③		④	3rd Q	4th Q	3rd Q	4th Q (Forecast)	③-①	change	④-②	change
				%				%									
Net sales 売上高	969,574	993,613	1,176,245	612,259	324,351	411,362	735,713	1,347,972	757,275	405,786	426,939	832,725	1,590,000	+ 81,435	+ 25.1	+ 242,028	+ 18.0
Operating income 営業利益	20,694	28,358	40,116	18,847	6,510	23,280	29,791	48,638	20,156	10,256	19,588	29,844	50,000	+ 3,746	+ 57.6	+ 1,362	+ 2.8
Ordinary income 経常利益	19,518	27,943	39,577	18,463	7,322	24,573	31,896	50,360	21,832	11,504	18,664	30,168	52,000	+ 4,181	+ 57.1	+ 1,640	+ 3.3
Net income 当期純利益	14,776	17,280	25,871	10,958	3,531	19,033	22,565	33,523	11,220	5,578	13,202	18,780	30,000	+ 2,047	+ 58.0	▲ 3,523	▲ 10.5

4. [Consolidated] Capital expenditures and Depreciation (【連結】設備投資額・減価償却費)

(millions of yen)

	FY 2003 (Apr.2002 through Mar.2003)	FY 2004	FY 2005	FY 2006					FY 2007(Forecast)					Year-on-year difference					
				1st half	2nd half			1st half	2nd half(Forecast)			FY07,3rd Q-FY06,3rd Q		FY2007 - FY2006					
					3rd Q ①	4th Q	②		3rd Q ③	4th Q (Forecast)	④	③-①	change	④-②	change				
													%		%				
Capital expenditures 設備投資額	43,685	49,470	71,532	49,116	31,528	33,394	64,922	114,039	42,477	17,516	30,007	47,523	90,000	▲14,011	▲	44.4	▲24,039	▲	21.1
Depreciation 減価償却費	43,769	39,915	44,028	22,192	13,630	16,754	30,384	52,577	30,442	16,994	17,564	34,558	65,000	+ 3,364	+	24.7	+12,423	+	23.6
Depreciation to Net sales (%) 売上高減価償却費比率	5.1%	4.7%	4.4%	3.6%	4.2%	4.1%	4.1%	3.9%	4.0%	4.2%	4.1%	4.1%	4.1%						

5. [Consolidated] Research & Development expenses (【連結】研究開発費)

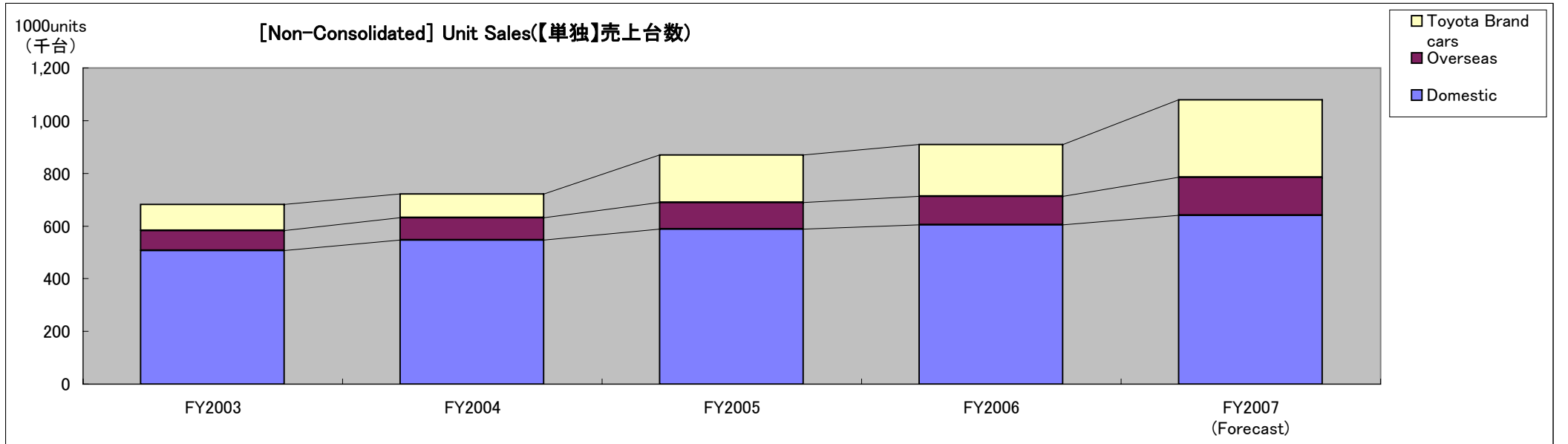
(millions of yen)

	FY 2003 (Apr.2002 through Mar.2003)	FY 2004	FY 2005	FY 2006					FY 2007(Forecast)					Year-on-year difference					
				1st half	2nd half			1st half	2nd half(Forecast)			FY07,3rd Q-FY06,3rd Q		FY2007 - FY2006					
					3rd Q ①	4th Q	②		3rd Q ③	4th Q (Forecast)	④	③-①	change	④-②	change				
													%		%				
R&D expenses 研究開発費	33,259	33,843	40,354	23,635	12,054	12,113	24,167	47,803	23,506	11,847	13,147	24,994	48,500	▲ 206	▲	1.7	+ 697	+	1.5
R&D expenses to Net sales (%) 売上高研究開発費比率	3.4%	3.4%	3.4%	3.9%	3.7%	2.9%	3.3%	3.5%	3.1%	2.9%	3.1%	3.0%	3.1%						

6. [Non-Consolidated] Unit Sales (【单独】売上台数)

(1000 units)

	FY 2003 (Apr.2002 through Mar.2003)	FY 2004	FY 2005	FY 2006					FY 2007 (Forecast)					Year-on-year difference			
				1st half	2nd half			1st half	2nd half (Forecast)			FY07,3rd Q-FY06,3rd Q		FY2007 - FY2006			
					①	3rd Q	4th Q		②	3rd Q	4th Q (Forecast)	④	③-①	change	④-②	change	
				%				%									
Domestic 国内	507.5	545.9	587.7	286.0	144.1	175.0	319.2	605.1	301.3	148.6	190.1	338.7	640.0	+ 4.5	+ 3.1	+ 34.9	+ 5.8
Overseas 輸出	75.7	85.1	101.7	54.8	29.3	23.3	52.6	107.3	72.3	38.8	33.9	72.7	145.0	+ 9.5	+ 32.6	+ 37.7	+ 35.1
Toyota Brand cars トヨタ車	98.9	90.8	180.1	80.9	39.9	75.8	115.7	196.6	146.4	66.9	80.7	147.6	294.0	+ 27.0	+ 67.9	+ 97.4	+ 49.6
Total 合計	682.0	721.8	869.5	421.6	213.3	274.1	487.4	909.0	520.0	254.3	304.7	559.0	1,079.0	+ 41.1	+ 19.3	+ 170.0	+ 18.7

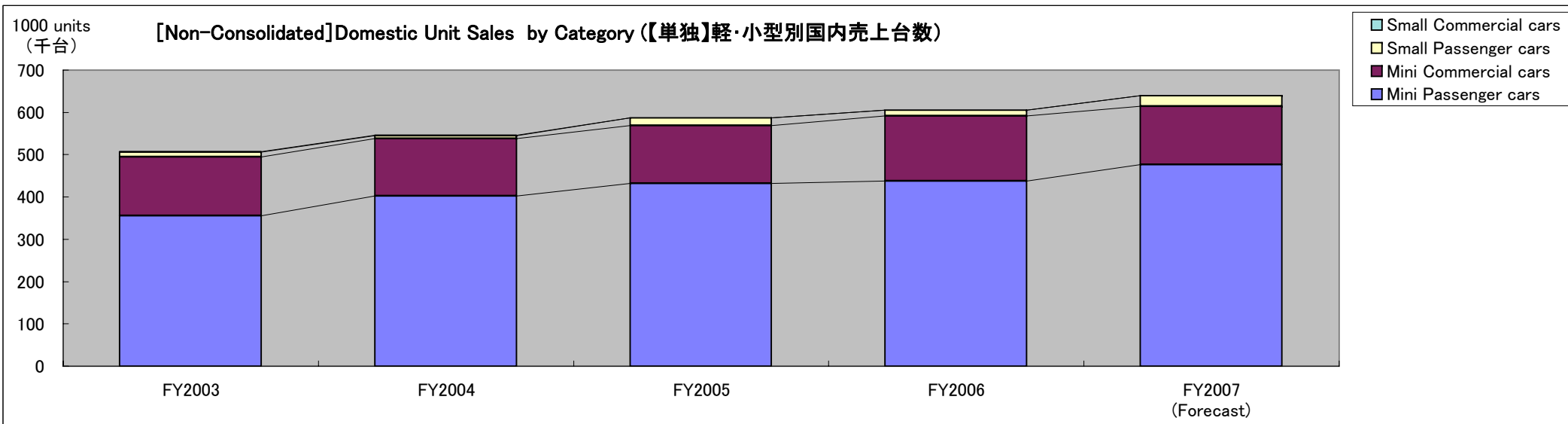


7. [Non-Consolidated] Domestic Unit Sales (【单独】売上台数(国内))

① Domestic Unit Sales by Category (軽・小型別国内売上台数)

(1000 units)

	FY 2003 (Apr.2002 through Mar.2003)	FY 2004	FY 2005	FY 2006				FY 2007 (Forecast)				Year-on-year difference					
				1st half	2nd half		1st half	2nd half (Forecast)		FY07,3rd Q-FY06,3rd Q ③-①	change	FY2007 - FY2006					
					3rd Q	4th Q		3rd Q	4th Q (Forecast)			④-②	change				
				①	②	③	④	%	%								
Mini Passenger cars 軽乗用車	355.2	402.0	431.7	204.2	104.0	129.2	233.2	437.4	218.9	114.6	143.5	258.1	477.0	+ 10.6	+ 10.2	+ 39.6	+ 9.1
Mini Commercial cars 軽貨物車	140.0	135.6	136.7	76.0	38.1	40.0	78.1	154.0	69.3	30.6	38.1	68.7	138.0	▲ 7.5	▲ 19.6	▲ 16.0	▲ 10.4
Small Passenger cars 小型乗用車	11.2	7.4	18.6	5.8	2.0	5.9	7.9	13.7	13.0	3.3	8.7	12.0	25.0	+ 1.3	+ 67.6	+ 11.3	+ 82.4
Small Commercial cars 小型貨物車	1.0	0.9	0.7	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Total 合計	507.5	545.9	587.7	286.0	144.1	175.0	319.2	605.1	301.3	148.6	190.1	338.7	640.0	+ 4.5	+ 3.1	+ 34.9	+ 5.8



②Domestic Unit sales by Models (車種別国内売上台数)

(1000 units)

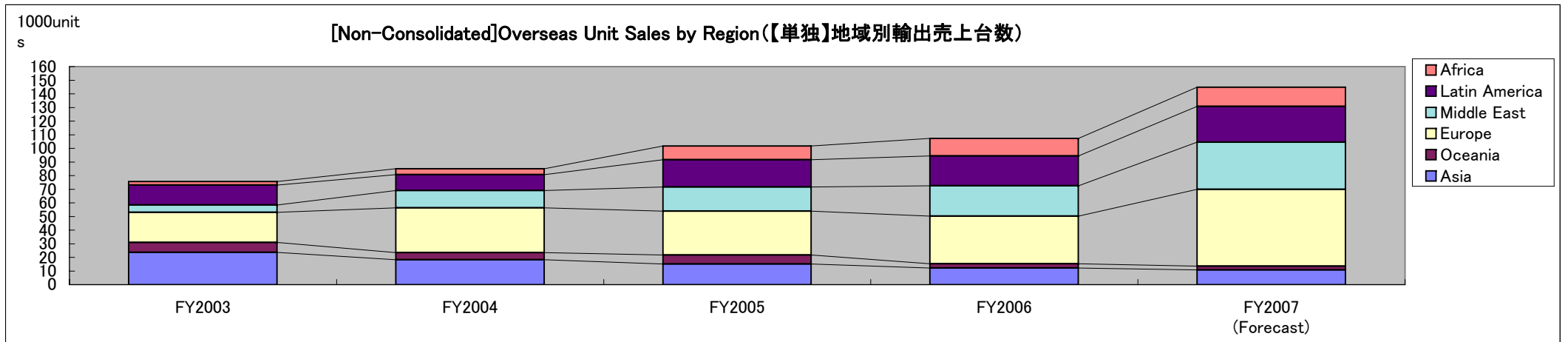
	FY 2003 (Apr.2002 through Mar.2003)	FY 2004	FY 2005	FY 2006				FY 2007 (Forecast)				Year-on-year difference					
				1st half	2nd half		1st half	2nd half (Forecast)		FY07,3rd Q-FY06,3rd Q		FY2007 - FY2006					
					3rd Q	4th Q		3rd Q	4th Q (Forecast)	③-①	change	④-②	change				
														①	②	③	④
MIRA ミラ	114.1	143.6	127.1	55.3	23.8	24.7	48.5	103.8	38.3	17.7	37.3	55.0	93.3	▲ 6.1	▲ 25.7	▲ 10.5	▲ 10.1
ESSE エッセ	-	-	-	-	6.1	21.8	28.0	28.0	24.9	9.2	11.7	20.9	45.8	+ 3.1	+ 50.1	+ 17.8	+ 63.8
COPEN コペン	10.7	8.1	7.2	3.3	1.5	1.7	3.2	6.6	3.0	1.5	1.2	2.7	5.7	▲ 0.0	▲ 0.2	▲ 0.9	▲ 13.1
MOVE ムーヴ	163.8	183.6	194.9	94.0	45.0	50.2	95.2	189.2	81.2	54.9	62.2	117.1	198.3	+ 9.9	+ 21.9	+ 9.1	+ 4.8
TANTO タント	-	35.1	94.5	40.6	24.7	27.4	52.1	92.7	56.5	23.6	22.3	45.9	102.4	▲ 1.1	▲ 4.6	+ 9.7	+ 10.5
MAX マックス	51.6	23.8	10.0	2.3	0.5	-	0.5	2.8	-	-	-	-	-	▲ 0.5	-	▲ 2.8	-
SONICA ソニカ	-	-	-	-	-	-	-	-	11.1	5.1	7.1	12.2	23.3	+ 5.1	-	+ 23.3	-
NAKED ネイキッド	10.1	5.6	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
TERIOS KID テリオスキッド	16.1	13.8	13.7	5.5	3.1	3.4	6.5	12.0	5.1	2.7	2.5	5.2	10.3	▲ 0.4	▲ 14.4	▲ 1.7	▲ 14.0
ATRAI WAGON アトラーフゴン	18.1	14.9	10.0	15.3	4.8	6.3	11.1	26.4	9.7	3.9	4.3	8.2	17.9	▲ 0.9	▲ 19.4	▲ 8.5	▲ 32.2
HIJET CARGO ハイゼットカーゴ	39.8	39.2	40.8	26.6	16.6	14.2	30.8	57.4	26.6	12.1	14.2	26.3	52.9	▲ 4.5	▲ 27.3	▲ 4.5	▲ 7.9
HIJET TRUCK ハイゼットトラック	70.6	69.7	70.2	37.2	15.9	19.5	35.4	72.6	31.9	14.7	18.5	33.2	65.1	▲ 1.2	▲ 7.8	▲ 7.5	▲ 10.3
Others その他	0.3	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Mini cars Total 軽合計	495.3	537.6	568.4	280.1	142.1	169.2	311.3	591.4	288.2	145.3	181.5	326.8	615.0	+ 3.1	+ 2.2	+ 23.6	+ 4.0
BOON ブーン	-	-	15.1	5.2	1.9	2.6	4.5	9.7	3.5	1.6	3.0	4.6	8.1	▲ 0.3	▲ 16.2	▲ 1.6	▲ 16.9
STORIA ストーリーア	2.9	1.7	0.1	-	-	-	-	-	-	-	-	-	-	-	-	-	-
YRV	2.4	1.6	0.8	0.2	-	-	-	0.2	-	-	-	-	-	-	-	▲ 0.2	-
COO クー	-	-	-	-	-	-	-	-	6.0	0.9	3.4	4.3	10.3	+ 0.9	-	+ 10.3	-
BEGO ビーゴ	-	-	-	-	-	3.3	3.3	3.3	3.5	0.8	2.2	3.0	6.5	+ 0.8	-	+ 3.2	+ 98.9
ATRAI 7 アトラーフ	4.6	3.8	2.2	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Others その他	2.3	1.3	1.1	0.4	0.1	0.0	0.1	0.5	0.1	0.0	0.1	0.1	0.2	▲ 0.1	▲ 68.3	▲ 0.3	▲ 70.9
Small cars Total 小型合計	12.2	8.3	19.3	5.8	2.0	5.9	7.9	13.7	13.0	3.3	8.7	12.0	25.0	+ 1.3	+ 67.6	+ 11.3	+ 82.4
Domestic Sales Total 合計	507.5	545.9	587.7	286.0	144.1	175.0	319.2	605.1	301.3	148.6	190.1	338.7	640.0	+ 4.5	+ 3.1	+ 34.9	+ 5.8

8. [Non-Consolidated] Overseas Unit Sales by Region(地域別売上台数(輸出車))

(1000 units)

	FY 2003 (Apr.2002 through Mar.2003)	FY 2004	FY 2005	FY 2006					FY 2007 (Forecast)					Year-on-year difference			
				1st half	2nd half			1st half	2nd half (Forecast)			FY07,3rd Q-FY06,3rd Q		FY2007 - FY2006			
					3rd Q ①	4th Q	②		3rd Q ③	4th Q (Forecast) ④	④	③-①	change	④-②	change		
				%				%									
Asia アジア	23.7	18.3	15.1	7.0	2.8	2.4	5.2	12.2	5.9	2.3	2.6	4.9	10.8	▲ 0.5	▲ 17.3	▲ 1.4	▲ 11.4
Oceania 大洋州	7.2	5.1	6.6	2.1	0.6	0.4	1.0	3.1	1.4	0.7	0.7	1.4	2.8	+ 0.1	+ 16.6	▲ 0.3	▲ 9.8
Europe 欧州	22.2	32.9	32.3	15.5	9.6	9.9	19.5	35.0	28.7	15.7	11.9	27.6	56.3	+ 6.1	+ 63.1	+ 21.3	+ 61.1
Middle East 中近東	5.3	12.7	17.6	10.0	7.0	5.4	12.4	22.3	17.6	7.2	9.8	17.0	34.6	+ 0.2	+ 3.2	+ 12.3	+ 55.2
Latin America 中南米	14.6	11.7	20.1	13.1	5.6	3.1	8.7	21.9	12.0	8.5	5.8	14.3	26.3	+ 2.9	+ 51.6	+ 4.4	+ 20.1
Africa アフリカ	2.7	4.4	10.0	7.1	3.7	2.1	5.8	12.8	6.8	4.4	2.9	7.3	14.1	+ 0.7	+ 19.9	+ 1.3	+ 10.1
Total 合計	75.7	85.1	101.7	54.8	29.3	23.3	52.6	107.3	72.3	38.8	33.9	72.7	145.0	+ 9.5	+ 32.6	+ 37.7	+ 35.1

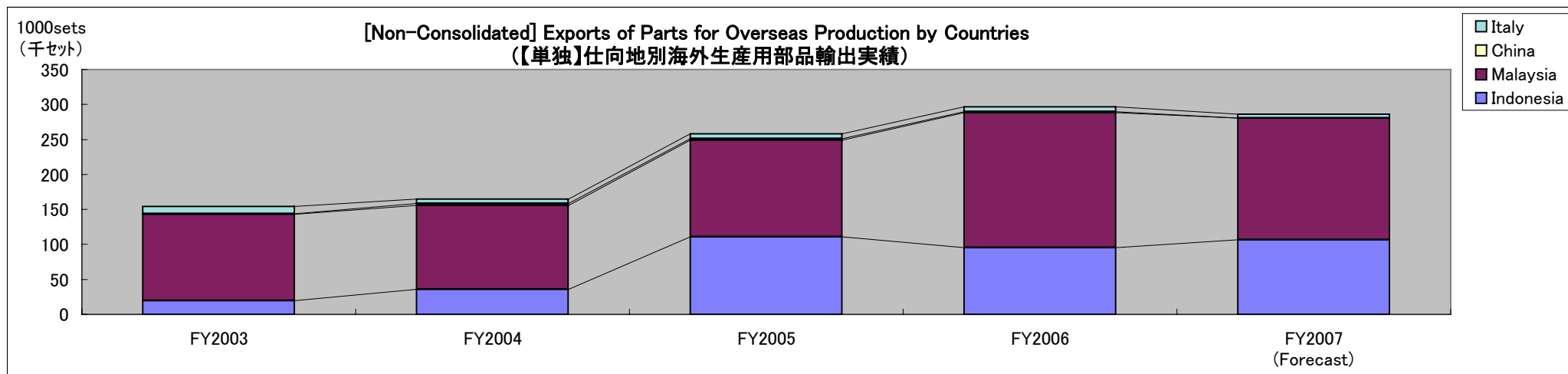
※Overseas Unit Sales = complete built-up(CBU)units + complete knocked-down(CKD)units. (輸出車=完成車+CKD)



9. [Non-Consolidated] Exports of Parts for Overseas Production by Countries
 (【単独】仕向地別海外生産用部品輸出実績)

(1000 sets)

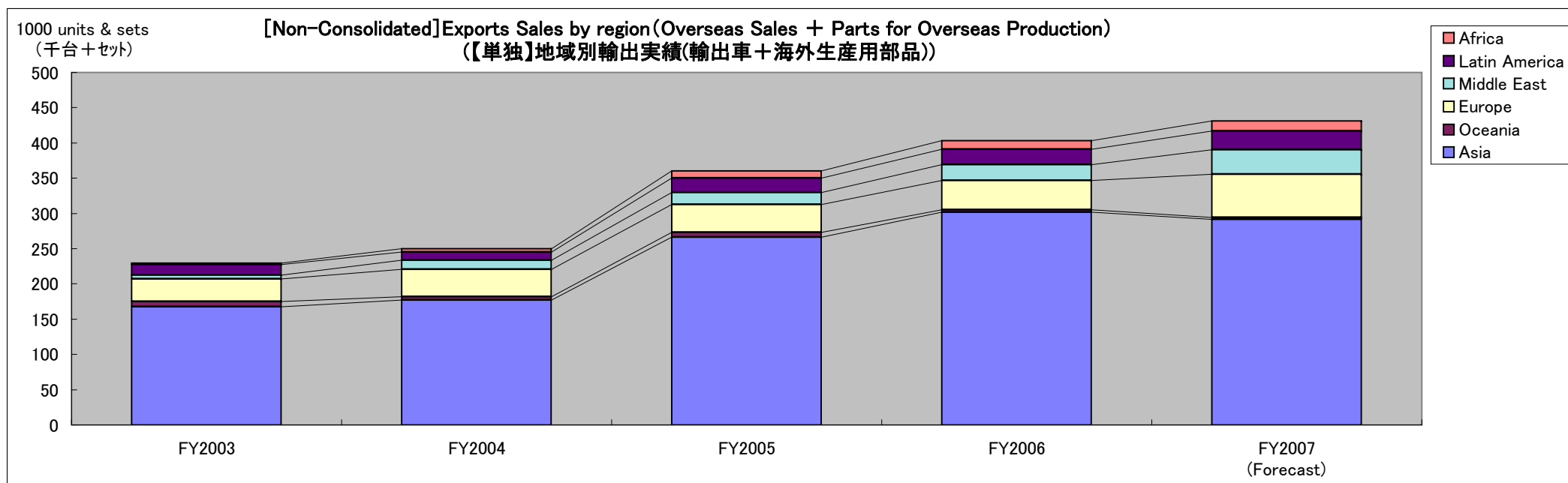
	FY 2003 (Apr.2002 through Mar.2003)	FY 2004	FY 2005	FY 2006					FY 2007 (Forecast)					Year-on-year difference			
				1st half	2nd half		1st half	2nd half (Forecast)		FY07,3rd Q-FY06,3rd Q		FY2007 - FY2006					
					3rd Q	4th Q		3rd Q	4th Q (Forecast)	③-①	change	④-②	change				
														①	②	③	④
Indonesia インドネシア	19.4	36.0	110.8	52.7	24.0	18.4	42.4	95.1	42.5	36.6	27.2	63.8	106.3	+ 12.7	+ 52.8 %	+ 11.2	+ 11.8 %
Malaysia マレーシア	123.6	119.4	138.2	93.0	47.6	52.6	100.1	193.2	95.5	41.4	37.5	78.9	174.4	▲ 6.2	▲ 12.9	▲ 18.8	▲ 9.7
China 中国	1.0	3.2	2.4	0.9	0.4	0.1	0.5	1.4	-	-	-	-	-	▲ 0.4	-	▲ 1.4	-
Italy イタリア	10.1	6.2	7.0	3.4	1.2	2.1	3.3	6.7	2.8	1.4	1.1	2.5	5.3	+ 0.2	+ 20.0	▲ 1.4	▲ 20.7
Total 合計	154.1	164.7	258.4	150.0	73.2	73.2	146.3	296.3	140.8	79.5	65.7	145.2	286.0	+ 6.3	+ 8.6	▲ 10.3	▲ 3.5



10. [Non-Consolidated] Exports Sales by region (Overseas Sales + Parts for Overseas Production)
 (【単独】地域別輸出実績(輸出車+海外生産用部品))

(1000 units & sets)

	FY 2003 (Apr.2002 through Mar.2003)		FY 2004		FY 2005		FY 2006			FY 2007 (Forecast)			Year-on-year difference									
							1st half	2nd half		1st half	2nd half (Forecast)		FY07,3rd Q - FY06,3rd Q		FY2007 - FY2006							
								3rd Q	4th Q		3rd Q	4th Q (Forecast)	③-①	change	④-②	change						
	%	%	%	%	①	②	%	③	④	%	%	%	%	%	%	%						
Asia アジア	167.8	73.0	176.8	70.8	266.5	74.0	153.6	74.8	73.5	148.2	301.8	74.8	143.8	80.4	67.3	147.7	291.5	67.6	+ 5.6	+ 7.5	▲ 10.3	▲ 3.4
Oceania 大洋州	7.2	3.1	5.1	2.0	6.6	1.8	2.1	0.6	0.4	1.0	3.1	0.8	1.4	0.7	0.7	1.4	2.8	0.7	+ 0.1	+ 16.6	▲ 0.3	▲ 9.8
Europe 欧州	32.3	14.1	39.1	15.6	39.3	10.9	18.8	10.8	12.0	22.8	41.7	10.3	31.6	17.2	12.8	30.0	61.6	14.3	+ 6.3	+ 58.3	+ 19.9	+ 48.0
Middle East 中近東	5.3	2.3	12.7	5.1	17.6	4.9	10.0	7.0	5.4	12.4	22.3	5.5	17.6	7.2	9.8	17.0	34.6	8.0	+ 0.2	+ 3.2	+ 12.3	+ 55.2
Latin America 中南米	14.6	6.3	11.7	4.7	20.1	5.6	13.1	5.6	3.1	8.7	21.9	5.4	12.0	8.5	5.8	14.3	26.3	6.1	+ 2.9	+ 51.6	+ 4.4	+ 20.1
Africa アフリカ	2.7	1.2	4.4	1.8	10.0	2.8	7.1	3.7	2.1	5.8	12.8	3.2	6.8	4.4	2.9	7.3	14.1	3.3	+ 0.7	+ 19.9	+ 1.3	+ 10.1
Total 合計	229.8	100.0	249.8	100.0	360.1	100.0	204.7	102.5	96.4	198.9	403.6	100.0	213.1	118.3	99.6	217.9	431.0	100.0	+ 15.9	+ 15.5	+ 27.4	+ 6.8



11. [Non-Consolidated] Main Markets in Asia (Local Production)
 (【単独】アジア主要仕向地の台数状況)

① Malaysia マレーシア

(sets)

	FY 2003 (Apr.2002 through Mar.2003)	FY 2004	FY 2005	FY 2006					FY 2007 (Forecast)					Year-on-year difference			
				1st half	2nd half			1st half	2nd half (Forecast)			FY07,3rd Q-FY06,3rd Q		FY2007 - FY2006			
					3rd Q	4th Q			3rd Q	4th Q		③-①	change	④-②	change		
																①	②
CKD	15,060	14,940	10,980	4,850	1,990	1,640	3,630	8,480	3,940	1,350	1,630	2,980	6,920	▲ 640	▲ 32.2	▲ 1,560	▲ 18.4
Parts for Overseas 海外生産用部品	123,590	119,390	138,210	93,040	47,580	52,550	100,130	193,170	95,480	41,420	37,500	78,920	174,400	▲ 6,160	▲ 12.9	▲ 18,770	▲ 9.7
Total 合計	138,650	134,330	149,190	97,890	49,570	54,190	103,760	201,650	99,420	42,770	39,130	81,900	181,320	▲ 6,800	▲ 13.7	▲ 20,330	▲ 10.1

② Indonesia インドネシア

(sets)

	FY 2003 (Apr.2002 through Mar.2003)	FY 2004	FY 2005	FY 2006					FY 2007 (Forecast)					Year-on-year difference			
				1st half	2nd half			1st half	2nd half (Forecast)			FY07,3rd Q-FY06,3rd Q		FY2007 - FY2006			
					3rd Q	4th Q			3rd Q	4th Q		③-①	change	④-②	change		
																①	②
CKD	980	320	340	260	40	-	40	300	80	-	-	-	80	▲ 40	-	▲ 220	▲ 73.3
Parts for Overseas 海外生産用部品	19,420	35,980	110,810	52,680	23,970	18,440	42,410	95,090	42,460	36,620	27,220	63,840	106,300	+ 12,650	+ 52.8	+ 11,210	+ 11.8
Total 合計	20,400	36,300	111,150	52,940	24,010	18,440	42,450	95,390	42,540	36,620	27,220	63,840	106,380	+ 12,610	+ 52.5	+ 10,990	+ 11.5

③ China 中国

(sets)

	FY 2003 (Apr.2002 through Mar.2003)	FY 2004	FY 2005	FY 2006					FY 2007 (Forecast)					Year-on-year difference			
				1st half	2nd half			1st half	2nd half (Forecast)			FY07,3rd Q-FY06,3rd Q		FY2007 - FY2006			
					3rd Q	4th Q			3rd Q	4th Q		③-①	change	④-②	change		
																①	②
Parts for Overseas 海外生産用部品	1,000	3,150	2,400	870	420	60	480	1,350	-	-	-	-	-	▲ 420	-	▲ 1,350	-
Total 合計	1,000	3,150	2,400	870	420	60	480	1,350	-	-	-	-	-	▲ 420	-	▲ 1,350	-

12. [Non-Consolidated] Net sales (【単独】売上高)

(millions of yen)

		FY 2003 (Apr.2002 through Mar.2003)	FY 2004	FY 2005	FY 2006					FY 2007 (Forecast)					Year-on-year difference			
					1st half	2nd half			1st half	2nd half (Forecast)			FY07,3rd Q-FY06,3rd Q		FY2007 - FY2006			
						3rd Q	4th Q			3rd Q	4th Q (Forecast)	④	③-①	change	④-②	change		
													①	②	③			
Domestic 国内	Mini cars 軽自動車	420,490	453,846	486,095	244,434	123,914	144,907	268,821	513,255	251,442	131,447	152,111	283,558	535,000	+ 7,533	+ 6.1	+ 21,745	+ 4.2
	Small cars 小型自動車	14,115	9,573	18,239	5,395	1,816	7,004	8,820	14,216	16,058	3,841	10,101	13,942	30,000	+ 2,025	+ 111.5	+ 15,784	+ 111.0
	Parts&Others 部品その他	52,151	53,465	57,866	28,821	15,303	17,578	32,881	61,702	30,624	16,278	18,098	34,376	65,000	+ 974	+ 6.4	+ 3,298	+ 5.3
	Subtotal 計	486,758	516,885	562,201	278,651	141,033	169,489	310,523	589,175	298,125	151,568	180,307	331,875	630,000	+ 10,534	+ 7.5	+ 40,825	+ 6.9
Overseas 輸出	Vehicle 車両	58,003	63,859	77,363	43,736	23,130	21,342	44,472	88,209	68,092	39,062	31,846	70,908	139,000	+ 15,932	+ 68.9	+ 50,791	+ 57.6
	Parts for Overseas Production 海外生産用部品	40,131	37,295	48,798	29,120	15,514	16,136	31,650	60,771	31,795	14,949	14,256	29,205	61,000	▲ 564	▲ 3.6	+ 229	+ 0.4
	Parts&Others 部品その他	13,805	15,930	15,767	8,751	4,444	4,881	9,326	18,078	9,640	5,451	4,909	10,360	20,000	+ 1,006	+ 22.6	+ 1,922	+ 10.6
	Subtotal 計	111,940	117,085	141,929	81,609	43,089	42,360	85,449	167,058	109,528	59,463	51,009	110,472	220,000	+ 16,373	+ 38.0	+ 52,942	+ 31.7
Daihatsu total ダイハツ計		598,699	633,971	704,130	360,260	184,123	211,850	395,973	756,234	407,653	211,031	231,316	442,347	850,000	+ 26,908	+ 14.6	+ 93,766	+ 12.4
to Toyota トヨタ		161,457	150,386	225,723	110,649	55,453	98,844	154,298	264,947	192,588	96,038	101,374	197,412	390,000	+ 40,584	+ 73.2	+125,053	+ 47.2
Total 合計		760,156	784,357	929,854	470,910	239,576	310,695	550,271	1,021,181	600,241	307,069	332,690	639,759	1,240,000	+ 67,492	+ 28.2	+218,819	+ 21.4

※Overseas Vehicle Sales = complete built-up(CBU)units + complete knocked-down(CKD) units.(車両=完成車+CKD)

13. [Non-Consolidated] Exports Net Sales by region
 (【単独】地域別輸出売上高実績)

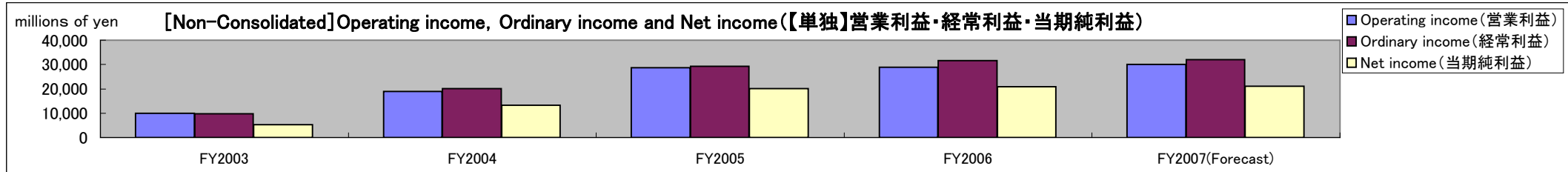
(millions of yen)

	FY 2003 (Apr.2002 through Mar.2003)		FY 2004		FY 2005		FY 2006					FY 2007(Forecast)					Year-on-year difference					
							1st half		2nd half			1st half		2nd half(Forecast)			FY07,3rd Q - FY06,3rd Q		FY2007 - FY2006			
									3rd Q	4th Q				3rd Q	4th Q (Forecast)		③-①	change	④-②	change		
	%		%		%				①			②		③					%			
Asia(+Middle East) アジア(中近東含)	68,140	60.9	68,924	58.9	79,593	56.1	46,007	25,591	24,424	50,015	96,022	57.5	55,359	25,754	27,887	53,641	109,000	49.6	+ 163	+ 0.6	+ 12,978	+ 13.5
Oceania 大洋州	5,816	5.2	4,426	3.8	6,054	4.3	1,928	563	425	988	2,917	1.7	1,438	645	917	1,562	3,000	1.4	+ 82	+ 14.6	+ 83	+ 2.8
Europe 欧州	20,047	17.9	28,436	24.3	29,020	20.4	14,509	7,989	11,681	19,671	34,181	20.5	33,014	18,880	13,106	31,986	65,000	29.5	+ 10,890	+ 136.3	+ 30,819	+ 90.2
America 北中南米	15,844	14.1	11,883	10.1	19,345	13.6	13,008	5,630	3,987	9,617	22,625	13.5	13,084	9,572	5,344	14,916	28,000	12.7	+ 3,941	+ 70.0	+ 5,375	+ 23.8
Africa アフリカ	2,091	1.9	3,415	2.9	7,916	5.6	6,155	3,314	1,841	5,155	11,311	6.8	6,632	4,610	3,758	8,368	15,000	6.8	+ 1,296	+ 39.1	+ 3,689	+ 32.6
Total 合計	111,940	100.0	117,085	100.0	141,929	100.0	81,609	43,089	42,360	85,449	167,058	100.0	109,528	59,463	51,009	110,472	220,000	100.0	+ 16,373	+ 38.0	+ 52,942	+ 31.7

14. [Non-Consolidated] Net sales, Operating income, Ordinary income and Net income (【单独】売上高・営業利益・經常利益・当期純利益)

(millions of yen)

	FY 2003 (Apr.2002 through Mar.2003)	FY 2004	FY 2005	FY 2006				FY 2007 (Forecast)				Year-on-year difference					
				1st half	2nd half		1st half	2nd half (Forecast)		FY07,3rd Q - FY06,3rd Q		FY2007 - FY2006					
					3rd Q	4th Q		3rd Q	4th Q (Forecast)	③-①	change	④-②	change				
														①	②	③	④
Net sales (売上高)	760,156	784,357	929,854	470,910	239,576	310,695	550,271	1,021,181	600,241	307,069	332,690	639,759	1,240,000	+67,492	+ 28.2	+218,819	+ 21.4
Operating income (営業利益)	10,005	19,020	28,708	12,704	3,273	12,884	16,158	28,862	12,728	6,371	10,901	17,272	30,000	+ 3,097	+ 94.6	+ 1,138	+ 3.9
Ordinary income (經常利益)	9,727	20,015	29,232	13,970	4,152	13,483	17,636	31,606	14,863	8,472	8,665	17,137	32,000	+ 4,319	+ 104.0	+ 394	+ 1.2
Net income (当期純利益)	5,248	13,315	20,032	9,570	2,952	8,383	11,336	20,906	9,649	5,772	5,579	11,351	21,000	+ 2,819	+ 95.5	+ 94	+ 0.4



15. [Non-Consolidated] Capital expenditures and Depreciation (【单独】設備投資額・減価償却費)

(millions of yen)

	FY 2003 (Apr.2002 through Mar.2003)	FY 2004	FY 2005	FY 2006				FY 2007 (Forecast)				Year-on-year difference					
				1st half	2nd half		1st half	2nd half (Forecast)		FY07,3rd Q - FY06,3rd Q		FY2007 - FY2006					
					3rd Q	4th Q		3rd Q	4th Q (Forecast)	③-①	change	④-②	change				
														①	②	③	④
Capital expenditures 設備投資額	25,621	23,292	41,193	33,961	14,369	24,733	39,103	73,064	22,484	3,615	9,901	13,516	36,000	▲10,754	▲ 74.8	▲ 37,064	▲ 50.7
Depreciation 減価償却費	30,875	26,480	28,333	13,971	8,807	10,550	19,357	33,329	20,075	11,005	11,920	22,925	43,000	+ 2,198	+ 25.0	+ 9,671	+ 29.0
Depreciation to Net sales (%) 売上高減価償却費比率	4.1%	3.4%	3.0%	3.0%	3.7%	3.4%	3.5%	3.3%	3.3%	3.6%	3.6%	3.6%	3.5%				

16. [Non-Consolidated] Research & Development expenses (【单独】研究開発費)

(millions of yen)

	FY 2003 (Apr.2002 through Mar.2003)	FY 2004	FY 2005	FY 2006				FY 2007 (Forecast)				Year-on-year difference					
				1st half	2nd half		1st half	2nd half (Forecast)		FY07,3rd Q - FY06,3rd Q		FY2007 - FY2006					
					3rd Q	4th Q		3rd Q	4th Q (Forecast)	③-①	change	④-②	change				
														①	②	③	④
R&D expenses 研究開発費	32,359	32,864	39,444	23,194	11,751	11,717	23,468	46,662	23,148	11,291	13,061	24,352	47,500	▲ 459	▲ 3.9	+ 838	+ 1.8
R&D expenses to Net sales (%) 売上高研究開発費比率	4.3%	4.2%	4.2%	4.9%	4.9%	3.8%	4.3%	4.6%	3.9%	3.7%	3.9%	3.8%	3.8%				