

October 26, 2006

FINANCIAL SUMMARY

FY 2007 Semi-annual
April 1, 2006 through September 30, 2006

DAIHATSU MOTOR CO., LTD.

HIGHLIGHTS OF CONSOLIDATED RESULTS

1. Consolidated Results

(Millions of Yen)

	FY2007 Semi-annual (From April 1, 2006 to September 30, 2006)	FY2006 Semi-annual (From April 1, 2005 to September 30, 2005)	Increase (Decrease)	FY 2006 (From April 1, 2005 to March 31, 2006)
Net sales	757,275	612,259	23.7%	1,347,972
Operating income	20,156	18,847	6.9%	48,638
Income before extraordinary items and income taxes and minority interests	21,832	18,463	18.2%	50,360
Net income	11,220	10,958	2.4%	33,523
Net income per share in the period (yen)	26.29	25.67	2.4%	78.14

2. Consolidated Number of Products Sold

(Units)

		FY2007 Semi-annual (From April 1, 2006 to September 30, 2006)	FY2006 Semi-annual (From April 1, 2005 to September 30, 2005)	Increase (Decrease)	FY 2006 (From April 1, 2005 to March 31, 2006)
Mini Vehicles	Passenger	201,177	186,550	7.8%	406,193
	Commercial	63,151	71,926	(12.2%)	144,545
	Subtotal	264,328	258,476	2.3%	550,738
Compact Vehicles	Passenger	11,693	5,735	103.9%	13,039
Japan	Subtotal	276,021	264,211	4.5%	563,777
Overseas		165,765	141,775	16.9%	286,708
Total Daihatsu Vehicles		441,786	405,986	8.8%	850,485
Toyota Vehicles	Consigned Vehicles	176,267	126,248	39.6%	282,824
	OEM Vehicles	13,829	610	2,167.0%	9,184
	Subtotal	190,096	126,858	49.8%	292,008
Total		631,882	532,844	18.6%	1,142,493
Parts for Overseas Production (sets)		3,000	4,340	(30.9%)	8,220
Consigned Engines		175,797	161,851	8.6%	368,616

3. Consolidated Sales

(Millions of Yen)

		FY2007 Semi-annual (From April 1, 2006 to September 30, 2006)	FY2006 Semi-annual (From April 1, 2005 to September 30, 2005)	Increase (Decrease)	FY 2006 (From April 1, 2005 to March 31, 2006)
Daihatsu Vehicles	Japan	354,677	345,748	2.6%	729,039
	Overseas	163,781	116,352	40.8%	259,508
	Subtotal	518,459	462,100	12.2%	988,547
Toyota Vehicles		238,816	150,158	59.0%	359,424
Total		757,275	612,259	23.7%	1,347,972

CONSOLIDATED STATEMENTS OF INCOME

(Millions of Yen)

	FY2007 Semi-annual (From April 1, 2006 to September 30, 2006)		FY2006 Semi-annual (From April 1, 2005 to September 30, 2005)		Increment (Decrement)	FY 2006 (From April 1, 2005 to March 31, 2006)	
Net Sales	757,275	100.0%	612,259	100.0%	145,016	1,347,972	100.0%
Cost of Sales	627,061	82.8%	488,124	79.7%	138,936	1,092,159	81.0%
Total gross profit before adjustment of profit on installment sales	130,214	17.2%	124,134	20.3%	6,080	255,813	19.0%
Net change in deferred profit on installment sales	48		55		(6)	(416)	
Gross profit	130,263	17.2%	124,189	20.3%	6,073	255,396	18.9%
Selling, general and administrative expenses	110,106	14.5%	105,342	17.2%	4,764	206,758	15.3%
Operating income	20,156	2.7%	18,847	3.1%	1,309	48,638	3.6%
Other income	4,283		2,913		1,369	8,196	
Other expenses	2,607		3,297		(689)	6,474	
Income before extraordinary items and income taxes and minority interests	21,832	2.9%	18,463	3.0%	3,368	50,360	3.7%
Extraordinary gain	551		-		551	8,267	
Extraordinary loss	118		-		118	9	
Income before income taxes and minority interests	22,264	2.9%	18,463	3.0%	3,801	58,618	4.3%
Income taxes (Current)	8,684		7,904		780	15,556	
Income taxes (Deferred)	(1,233)		(2,066)		832	4,160	
Minority interests in net income of consolidated subsidiaries	(3,593)		(1,667)		(1,926)	(5,377)	
Net income	11,220	1.5%	10,958	1.8%	262	33,523	2.5%

CONSOLIDATED BALANCE SHEETS

(Millions of Yen)

	FY2007 Semi-annual (Ended September 30, 2006)	FY2006 (Year ended March 31, 2006)	Increment (Decrement)	FY2006 Semi-annual (Ended September 30, 2005)
ASSETS				
Current assets				
Cash on hand and in banks	28,309	17,478	10,831	16,396
Deposits	63,671	51,046	12,624	54,288
Trade notes and accounts receivable	246,302	251,184	(4,882)	195,202
Inventories	87,045	69,464	17,580	70,826
Deffered tax assets	25,675	23,601	2,073	26,957
Other current assets	48,175	46,479	1,696	43,880
Less allowance for doubtful accounts	(1,674)	(2,037)	362	(2,478)
Total current assets	497,504	457,219	40,285	405,073
Fixed assets				
Tangible fixed assets				
Buildings and structures	114,924	109,964	4,960	101,018
Macinery, equipment and vehicles	174,686	169,688	4,997	147,602
Land	110,359	109,107	1,251	108,414
Construction in progress	15,608	15,757	(148)	13,552
Other	31,990	31,720	269	27,427
Intangible fixed assets	1,270	1,290	(19)	1,208
Investments and other assets				
Investments in securities	112,316	124,619	(12,303)	91,579
Long-term loans receivable	2,192	2,277	(85)	1,935
Deffered tax assets	4,707	1,886	2,820	4,674
Other	4,117	4,060	56	3,825
Less allowance for doubtful accounts	(317)	(364)	47	(428)
Total fixed assets	571,857	570,008	1,848	500,809
Total assets	1,069,362	1,027,228	42,134	905,882

(Millions of Yen)

LIABILITIES, MINORITY INTERESTS AND SHAREHOLDERS' EQUITY	FY2007 Semi-annual (Ended September 30, 2006)	FY2006 (Year ended March 31, 2006)	Increment (Decrement)	FY2006 Semi-annual (Ended September 30, 2005)
Current liabilities				
Trade notes and accounts payable	323,114	282,126	40,987	231,304
Short-term bank loans and current portion of long-term debt	118,601	132,121	(13,520)	115,788
Current portion of bonds	-	-	-	100
Accrued income taxes	10,698	7,773	2,924	6,519
Other current liabilities	155,272	166,465	(11,192)	169,162
Total current liabilities	607,687	588,487	19,199	522,875
Long-term liabilities				
Long-term debt	37,823	17,584	20,238	23,490
Accrued retirement benefits for employees	53,782	53,714	68	52,930
Other long-term liabilities	20,980	23,341	(2,361)	11,132
Total long-term liabilities	112,585	94,640	17,945	87,554
Total liabilities	720,272	683,128	37,144	610,430
Minority interests in consolidated subsidiaries	-	40,792	-	34,865
Shareholders' equity				
Common stock	-	28,404	-	28,404
Additional paid-in capital	-	10,837	-	10,837
Retained earnings	-	212,479	-	192,049
Net unrealized holding gain on securities	-	54,284	-	37,120
Foreign currency translation adjustments	-	(2,584)	-	(7,719)
Treasury stock, at cost	-	(114)	-	(105)
Total shareholders' equity	-	303,306	-	260,586
Net Assets				
Shareholders' equity				
Common stock	28,404	-	-	-
Additional paid-in capital	10,837	-	-	-
Retained earnings	220,483	-	-	-
Treasury stock, at cost	(123)	-	-	-
Valuation, translation adjustments and others				
Net unrealized holding gain on securities	46,175	-	-	-
Foreign currency translation adjustments	(2,786)	-	-	-
Minority interests in consolidated subsidiaries	46,100	-	-	-
Total net assets	349,089	-	-	-
Total liabilities and net assets	1,069,362	1,027,228	42,134	905,882

SEGMENT INFORMATION

1. Information by Business Location

(1) FY2007 Semi-annual (April 2006 through September 2006)

(Millions of yen)

	Japan	Asia	Europe and others	Total	Intersegment Elimination	Consolidated
Net sales:						
(1) Sales to external customers	612,553	131,002	13,720	757,275	-	757,275
(2) Intersegment sales and transfers	44,241	620	-	44,861	(44,861)	-
Total	656,794	131,622	13,720	802,137	(44,861)	757,275
Operating expenses	642,174	126,241	13,564	781,980	(44,861)	737,119
Operating income (loss)	14,619	5,381	155	20,156	-	20,156

(2) FY2006 Semi-annual (April 2005 through September 2005)

(Millions of yen)

	Japan	Asia	Europe and others	Total	Intersegment Elimination	Consolidated
Net sales:						
(1) Sales to external customers	502,446	103,087	6,725	612,259	-	612,259
(2) Intersegment sales and transfers	35,559	410	-	35,969	(35,969)	-
Total	538,006	103,497	6,725	648,228	(35,969)	612,259
Operating expenses	522,329	100,217	6,834	629,381	(35,969)	593,411
Operating income (loss)	15,676	3,280	(109)	18,847	-	18,847

(3) FY2006 (April 2005 through March 2006)

(Millions of yen)

	Japan	Asia	Europe and others	Total	Intersegment Elimination	Consolidated
Net sales:						
(1) Sales to external customers	1,083,893	248,252	15,825	1,347,972	-	1,347,972
(2) Intersegment sales and transfers	77,152	966	-	78,118	(78,118)	-
Total	1,161,046	249,219	15,825	1,426,091	(78,118)	1,347,972
Operating expenses	1,121,340	240,325	15,785	1,377,452	(78,118)	1,299,333
Operating income (loss)	39,705	8,893	40	48,638	-	48,638

SEGMENT INFORMATION

2. Overseas Sales

(1) FY2007 Semi-annual (April 2006 through September 2006) (Millions of yen)

	Asia	Europe	Others	Total
Overseas net sales	150,451	37,725	21,833	210,010
Consolidated net sales				757,275
Overseas net sales as a percentage of consolidated net sales	19.8%	5.0%	2.9%	27.7%

(2) FY2006 Semi-annual (April 2005 through September 2005) (Millions of yen)

	Asia	Europe	Others	Total
Overseas net sales	115,459	19,218	21,183	155,861
Consolidated net sales				612,259
Overseas net sales as a percentage of consolidated net sales	18.9%	3.1%	3.5%	25.5%

(3) FY2006 (April 2005 through March 2006) (Millions of yen)

	Asia	Europe	Others	Total
Overseas net sales	273,460	43,013	37,511	353,985
Consolidated net sales				1,347,972
Overseas net sales as a percentage of consolidated net sales	20.3%	3.2%	2.8%	26.3%