

January 31, 2006
Fiscal 2006, ending March 2006

Consolidated Financial Results (Three Quarters)

Daihatsu Motor Co., Ltd.

Listed company name: Daihatsu Motor Co., Ltd.
Security code: 7262 (used in Japanese securities industry)
Stock listings: First section of Osaka Securities Exchange and Tokyo Stock Exchange
Head office: 1-1, Daihatsu-cho, Ikeda City, Osaka Pref., Japan

1. Matters Taken into Consideration for the Preparation of Financial Results for the Three Quarters

- (1) Adoption of simplified accounting method: Yes
- “Inventory” under “Inventory assets” is calculated according to book inventory. Tax-effect accounting and some other accounting use the simplified method.
- (2) Changes from accounting method generally used in recent consolidated fiscal years: No
- (3) Changes in scope of consolidation and companies accounted for by the equity method: Yes
- Newly consolidated company: 1
Newly unconsolidated company: 2

2. Financial Results for the Three Quarters (Q3) of Fiscal Year 2006 (From April 1 to December 31, 2005)

(1) Consolidated operating results

	(Millions of yen)				
	Q3 FY2006		Q3 FY2005		FY2005 (Year ended March 31, 2005)
Net sales	936,610	11.3%	841,526	18.5%	1,176,245
Operating income	25,357	14.2%	22,210	102.4%	40,116
Recurring income	25,786	14.9%	22,446	117.4%	39,577
Net income in the period	14,489	8.6%	13,339	149.2%	25,871

Note: Amounts less than ¥1 million have been omitted in this table.

	(Yen)		
	Q3 FY2006	Q3 FY2005	FY2005 (Year ended March 31, 2005)
Net income per share	33.94	31.25	60.26
Post-dilution net income per share	—	—	—

Note: Percentage (%) for Net sales, Operating income, etc. represents a yearly change from the same period of the previous year.

▪ Qualitative information on the consolidated operating results

The net sales for the three quarters reached ¥936.6 billion, indicating an increase of ¥95 billion (11.3%) compared with the same period of the previous year. Furthermore, the recurring income was ¥25.7 billion, a rise of ¥3.3 billion (14.9%) from the same period of the previous year, and the net income for the period recorded ¥14.4 billion, a growth of ¥1.1 billion (8.6%) from the same period of the previous year. This increase was due to the healthy transition of domestic sales of mini cars as well as favorable condition of the consigned vehicles for overseas manufacturers and the new national car in Malaysia.

The performance by business location is as follows:

(Japan) Due to the increase in sales units, etc., the net sales reached ¥806.7 billion indicating an

increase of ¥41.2 billion (5.4%) from the same period of the previous year, and the operating income was ¥19.5 billion, a rise of ¥0.9 billion (4.9%) from the same period of the previous year.

- (Asia) Due to the increase in sales units, etc., the net sales reached ¥176.3 billion indicating an increase of ¥59.8 billion (51.3%) from the same period of the previous year, and the operating income was ¥6.0 billion, a rise of ¥ 2.1 billion (56.4%) from the same period of the previous year
- (Europe) The net sales increased ¥1.1 billion (12.6%) from the same period of the previous year, reaching ¥10.0 billion and the operating loss was ¥0.2 billion remaining at the same level as in the same period of the previous year.

(2) Changes in consolidated financial position

	(Millions of yen)		
	Q3 FY2006	Q3 FY2005	FY2005 (Year ended March 31, 2005)
Total assets	973,762	849,439	884,937
Shareholders' equity	276,209	230,659	240,545
Shareholders' equity ratio	28.4%	27.2%	27.2 %
Shareholders' equity per share (Yen)	647.16	540.41	563.24

Consolidated cash flow position

	(Millions of yen)		
	Q3 FY2006	Q3 FY2005	FY2005 (Year ended March 31, 2005)
Cash flow in business activities	57,607	84,019	88,679
Cash flow in investment activities	(54,443)	(51,420)	(67,826)
Cash flow in financial activities	(4,738)	(7,631)	(5,296)
Ending balance of cash and equivalents	70,410	80,872	71,360

• Qualitative information on changes in consolidated financial position

Our total assets had an increase of ¥88.8 billion compared with the previous fiscal year-end balance, reaching ¥973.7 billion, due to the increase of ¥47.6 billion from the previous fiscal year-end balance in tangible fixed assets, which reached ¥419.5 billion, and also due to the rise of ¥40.3 billion from the previous fiscal year-end balance in investment securities revaluation differences which reached ¥113.2 billion. Meanwhile, due to the increase of ¥22.7 billion in other securities revaluation differences which was ¥49.5 billion, and also due to recording ¥14.4 billion as the net income in this period, the shareholders' equity increased by ¥35.6 billion from the previous fiscal year-end balance to ¥276.2 billion.

With regard to our cash flow, cash flow in business activities totaled ¥57.6 billion showing a decrease of ¥26.4 billion compared with the same period in the previous year, due to the posting of ¥25.7 billion in net income before income taxes in the period and to ¥41.7 billion in depreciation expenses.

Cash flow in investment activities recorded -¥54.4 billion due to an expenditure of ¥56.0 billion on the acquisition of tangible fixed assets showing a decrease of ¥3.0 billion compared with the same period in the previous year.

Cash flow in financial activities was -¥4.7 billion, a ¥2.8 billion increase compared with the same period in the previous year, due to cash dividend payments of ¥4.6 billion, etc.

As a result, cash and cash equivalents as of the end of the third quarter under review stood at ¥70.4 billion with a decrease of ¥10.4 billion compared with the previous fiscal year-end balance.

3. Projected Consolidated Operating Results for Fiscal 2006 (From April 1, 2005 to March 31, 2006)

	(Millions of yen)
	Full year
Net sales	1,300,000
Recurring income	44,000
Net income	31,500

Ref.: Estimated net income per share for the year: ¥73.80

• Qualitative information on projected operating results

As regards the projected consolidated operating results that were announced along with the interim statement of accounts, no revision has been made to the net sales and recurring income in the period. However, the net income in the period is expected to exceed the projected figure due to the posting of profit on sale of real estates of a subsidiary company as extraordinary profits.

Actual business results may differ from the projected figures due to various factors.

Reference 1: Non-consolidated operating results for the three quarters

	(Millions of yen)				
	Q3 FY2006		Q3 FY2005		FY2005
	(Year ended March 31, 2005)				
Net sales	710,486	6.2%	668,986	18.2%	929,854
Operating income	15,977	(11.0%)	17,961	102.2%	28,708
Recurring income	18,123	(3.1%)	18,697	84.6%	29,232
Net income in the period	12,523	(3.6%)	12,997	108.6%	20,032
Total assets	675,648		593,226		612,181
Shareholders' equity	268,521		232,651		238,351

Note: Percentage (%) for Net sales, Operating income, etc. represents a yearly change from the same period of the previous year.

Reference 2: Projected Non-consolidated operating results for fiscal 2006 (From April 1, 2005 to March 31, 2006)

No revision has been made to the projected non-consolidated operating results that were announced along with the interim statement of accounts.

Actual business results may differ from the projected figures due to various factors.

Attached Data

Highlights of Consolidated Financial Results for the Three Quarters

1. Consolidated results

(Millions of yen)

	Q3 FY2006 (From April 1 to Dec.31, 2005)	Q3 FY2005 (From April 1 to Dec.31, 2004)	Increment (Decrement)		FY2005 (From April 1, 2004 to March 31, 2005)
			Amount	Ratio	
Net sales	936,610	841,526	95,083	11.3%	1,176,245
Operating income	25,357	22,210	3,146	14.2%	40,116
Recurring income	25,786	22,446	3,339	14.9%	39,577
Net income in the period	14,489	13,339	1,149	8.6%	25,871
Net income per share in the period (Yen)	33.94	31.25	2.69	8.6%	60.26

2. Consolidated number of automobiles sold

(Units)

	Q3 FY2006 (From April 1 to Dec.31, 2005)	Q3 FY2005 (From April 1 to Dec.31, 2004)	Increment (Decrement)		FY2005 (From April 1, 2004 to March 31, 2005)
			Amount	Ratio	
Mini cars					
Domestic	385,954	371,926	14,028	3.8%	532,695
Export	105,073	121,150	(16,077)	(13.3%)	164,453
Subtotal	491,027	493,076	(2,049)	(0.4)%	697,148
Small cars					
Domestic	7,740	13,929	(6,189)	(44.4)%	17,998
Export	114,500	74,044	40,456	54.6%	103,370
Subtotal	122,240	87,973	34,267	39.0%	121,368
Daihatsu cars					
Domestic	393,694	385,855	7,839	2.0%	550,693
Export	219,573	195,194	24,379	12.5%	267,823
Subtotal	613,267	581,049	32,218	5.5%	818,516
Toyota cars					
Consigned cars (Domestic)	119,834	130,653	(10,819)	(8.3)%	177,635
Consigned cars (Oversea)	71,363	43,658	27,705	63.5%	63,865
OEM cars	899	2,054	(1,155)	(56.2)%	2,474
Subtotal	192,096	176,365	15,731	8.9%	243,974
Grand total	805,363	757,414	47,949	6.3%	1,062,490
Parts for overseas production (Sets)	6,020	7,200	(1,180)	(16.4)%	9,400
Consigned engines	265,764	163,791	101,973	62.3%	256,631

3. Consolidated sales

(Millions of yen)

	Q3 FY2006 (From April 1 to Dec.31, 2005)	Q3 FY2005 (From April 1 to Dec.31, 2004)	Increment (Decrement)		FY2005 (From April 1, 2004 to March 31, 2005)
			Amount	Ratio	
Daihatsu cars					
Domestic	515,916	496,466	19,449	3.9%	699,046
Export	188,529	153,494	35,035	22.8%	205,489
Subtotal	704,445	649,960	54,484	8.4%	904,535
Consigned and OEM cars	232,164	191,565	40,598	21.2%	271,709
Total	936,610	841,526	95,083	11.3%	1,176,245

Note: Amounts less than ¥1 million have been omitted in this table.

Consolidated Statements of Profit and Loss for the Three Quarters (summary)

	Q3 FY2006		Q3 FY2005		Increment (Decrement)	(Millions of yen) FY2005	
	(From April 1 to Dec.31, 2005)		(From April 1 to Dec.31, 2004)			(From April 1, 2004 to March 31, 2005)	
Net sales	936,610	100.0%	841,526	100.0%	95,083	1,176,245	100.0%
Cost of sales	752,957	80.4%	656,486	78.0%	96,470	917,915	78.0%
Total gross profit before adjustment of sales profits deferred	183,653	19.6%	185,040	22.0%	(1,387)	258,329	22.0%
Adjustments of sales profits deferred	251		(262)		514	(579)	
Gross profit	183,905	19.6%	184,777	22.0%	(872)	257,750	21.9%
Selling, general and administrative expenses	158,547	16.9%	162,566	19.4%	(4,019)	217,633	18.5%
Operating income	25,357	2.7%	22,210	2.6%	3,146	40,116	3.4%
Non-operating profits	4,794		4,914		(120)	6,775	
Non-operating expenses	4,366		4,679		(312)	7,314	
Recurring income	25,786	2.8%	22,446	2.7%	3,339	39,577	3.4%
Extraordinary profits	9		—		9	165	
Facility subsidy	9		—		9	—	
Compensation for transfer of property	—		—		—	165	
Extraordinary losses	9		928		(919)	1,077	
Loss from advanced depreciation of fixed assets	9		—		9	123	
Impairment loss	—		928		(928)	928	
Loss from the disposal or sale of fixed assets	—		—		—	25	
Income before income taxes in the period	25,786	2.8%	21,517	2.6%	4,268	38,665	3.3%
Corporate tax, etc.	7,946		6,561		1,384	10,037	
Minority shareholders' income	(-) 3,351		(-) 1,616		(1,734)	(-) 2,757	
Net income in the period	14,489	1.5%	13,339	1.6%	1,149	25,871	2.2%

Note: Amounts less than ¥1 million have been omitted in this table.

Consolidated Balance Sheets for the Three Quarters (summary)

	(Millions of yen)			
	Q3 FY2006 (Ended Dec. 31, 2005)	FY2005 (Year ended March 31, 2005)	Increment (Decrement)	Q3 FY2005 (Ended Dec. 31, 2004)
Assets:				
Current assets:				
Cash on hand and in banks	21,944	19,262	2,681	25,020
Deposits	48,765	52,507	(3,742)	56,123
Notes and accounts receivable	194,171	219,659	(25,488)	172,566
Inventories	88,242	66,552	21,690	73,477
Other current assets	76,191	67,238	8,953	69,274
Total current assets	429,316	425,221	4,094	396,461
Fixed assets:				
Tangible fixed assets:				
Buildings and structures	105,891	100,440	5,451	98,354
Machinery and transport equipment	157,419	131,506	25,912	126,391
Land	110,497	107,373	3,124	104,497
Other fixed assets	45,771	32,604	13,167	36,191
Total tangible fixed assets	419,580	371,924	47,655	365,434
Intangible fixed assets	1,243	1,236	7	1,210
Investments and other assets:				
Investments in securities	113,232	72,849	40,382	76,245
Other investments and assets	10,390	13,705	(3,315)	10,087
Total investments and other assets	123,622	86,555	37,067	86,333
Total fixed assets	544,445	459,716	84,729	452,977
Total assets	973,762	884,937	88,824	849,439

Note: Amounts less than ¥1 million have been omitted in this table.

	(Millions of yen)			
	Q3 FY2006 (Ended Dec. 31, 2005)	FY2005 (Year ended March 31, 2005)	Increment (Decrement)	Q3 FY2005 (Ended Dec. 31, 2004)
Liabilities:				
Current liabilities:				
Notes and accounts payable	266,807	245,733	21,073	234,968
Short-term debt	119,554	111,663	7,890	117,912
Other current liabilities	175,752	161,656	14,096	151,531
Total current liabilities	562,113	519,053	43,060	504,412
Long-term liabilities:				
Long-term debt	24,260	31,633	(7,373)	22,904
Reserve for employee retirement benefits	53,530	52,064	1,465	51,658
Other long-term liabilities	19,900	9,132	10,768	8,522
Total long-term liabilities	97,691	92,830	4,860	83,086
Total liabilities	659,805	611,883	47,921	587,498
Minority interests	37,747	32,507	5,239	31,281
Shareholders' equity:				
Capital stock	28,404	28,404	—	28,404
Additional paid-in capital	10,837	10,837	—	10,837
Consolidated retained earnings	193,445	183,843	9,602	171,311
Other securities revaluation differences	49,598	26,812	22,785	28,044
Account of exchange adjustment	(5,963)	(9,252)	3,289	(7,844)
Treasury common	(113)	(99)	(14)	(94)
Total shareholders' equity	276,209	240,545	35,663	230,659
Total liabilities and shareholders' equity	973,762	884,937	88,824	849,439

Note: Amounts less than ¥1 million have been omitted in this table.

Consolidated Statement of Retained Earnings for the Three Quarters (summary)

		(Millions of yen)			
		Q3 FY2006 (From April 1 to Dec. 31, 2005)	Q3 FY2005 (From April 1 to Dec. 31, 2004)	Increment (Decrement)	FY2005 (From April 1, 2004 to March 31, 2005)
Capital surplus					
I	Capital surplus at the beginning of the year	10,837	10,837	–	10,837
II	Capital surplus at the end of the period	10,837	10,837	–	10,837
Earned surplus					
I	Earned surplus at the beginning of the year	183,843	161,138	22,705	161,138
II	Increase in earned surplus	14,489	13,339	1,149	25,871
	Net income in the period	14,489	13,339	1,149	25,871
III	Decline in earned surplus	4,886	3,166	1,720	3,166
	Cash dividends	4,697	2,998	1,698	2,998
	Bonuses for directors	189	167	21	167
IV	Earned surplus at the end of the period	193,445	171,311	22,134	183,843

Note: Amounts less than ¥1 million have been omitted in this table.

Consolidated Cash Flow Statement for the Three Quarters (summary)

	(Millions of yen)			
	Q3 FY2006 (From April 1 to Dec. 31, 2005)	Q3 FY2005 (From April 1 to Dec. 31, 2004)	Increment (Decrement)	FY2005 (From April 1, 2004 to March 31, 2005)
I Cash Flow in Business Activities:				
Net profit before tax and other adjustments	25,786	21,517	4,268	38,665
Depreciation expenses	41,751	36,908	4,842	51,486
(Increase)/decrease in trade receivables	26,449	19,569	6,879	(27,094)
(Increase)/decrease in inventories	(20,534)	(19,935)	(599)	(13,216)
Increase/(decrease) in trade debt	16,798	41,217	(24,418)	51,545
Corporate tax and other taxes paid	(15,588)	(18,673)	3,084	(21,331)
Others	(17,054)	3,415	(20,469)	8,624
Cash flow in business activities	57,607	84,019	(26,412)	88,679
II Cash Flow in Investment Activities:				
Expenditure for acquisition of tangible fixed assets	(56,094)	(54,186)	(1,908)	(71,190)
Income from sale of tangible fixed assets	1,271	1,897	(625)	2,006
Others	379	868	(488)	1,357
Cash flow in investment activities	(54,443)	(51,420)	(3,022)	(67,826)
III Cash Flow in Financial Activities:				
Increase/(decrease) in short-term borrowings	5,015	418	4,597	5,867
Increase/(decrease) in long-term borrowings	(4,621)	(4,486)	(134)	(7,628)
Dividends paid	(4,697)	(2,998)	(1,698)	(2,998)
Others	(436)	(564)	128	(537)
Cash flow in financial activities	(4,738)	(7,631)	2,892	(5,296)
IV Difference from conversion variance for cash and cash equivalents	624	(199)	824	(300)
V Increase/(decrease) in cash and cash equivalents	(950)	24,767	(25,717)	15,254
VI Balance of cash and cash equivalents at beginning of period	71,360	56,105	15,254	56,105
VII Balance of cash and cash equivalents at end of period	70,410	80,872	(10,462)	71,360

Note: Amounts less than ¥1 million have been omitted in this table.

Segment Information

1. Information by Industry Segment

The Daihatsu group is working in the business related to the manufacturing and sales of automobiles as its main business line. As the percentages in the total amount of net sales, operating income, and total assets of all segments occupied by the said segment are more than 90%, we omitted the description of the group's information by industry segment.

2. Information by Business Location

Q3 FY2006 (From April 1, 2005 to December 31, 2005)						(Millions of yen)
	Japan	Asia	Europe, other regions	Total	Elimination or all business	Consolidated
I Net sales						
(1) Net sales to external customers	750,817	175,718	10,074	936,610	—	936,610
(2) Internal sales between segments or amount of transfer	55,899	622	—	56,522	(56,522)	—
Total	806,717	176,340	10,074	993,132	(56,522)	936,610
Operating expenditures	787,193	170,300	10,280	967,774	(56,522)	911,252
Operating income (or operating loss)	19,524	6,040	(206)	25,357	—	25,357

- Notes:
1. Classification of countries or regions is based on geographical proximity.
 2. Principal countries and regions belonging to each class are as follows:
 - (1) Asia: Malaysia, Indonesia
 - (2) Europe: Germany

Q3 FY2005 (From April 1, 2004 to December 31, 2004)						(Millions of yen)
	Japan	Asia	Europe, other regions	Total	Elimination or all business	Consolidated
I Net sales						
(1) Net sales to external customers	716,596	115,981	8,948	841,526	—	841,526
(2) Internal sales between segments or amount of transfer	48,860	544	—	49,404	(49,404)	—
Total	765,457	116,525	8,948	890,931	(49,404)	841,526
Operating expenditures	746,843	112,662	9,213	868,720	(49,404)	819,315
Operating income (or operating loss)	18,613	3,862	(265)	22,210	—	22,210

- Notes:
1. Classification of countries or regions is based on geographical proximity.
 2. Principal countries and regions belonging to each class are as follows:
 - (1) Asia: Malaysia, Indonesia
 - (2) Europe: Germany

FY2005 (From April 1, 2004 to March 31, 2005)

(Millions of yen)

	Japan	Asia	Europe, other regions	Total	Elimination or all business	Consolidated
I Net sales						
(1) Net sales to external customers	1,002,503	159,465	14,276	1,176,245	—	1,176,245
(2) Internal sales between segments or amount of transfer	64,195	772	—	64,968	(64,968)	—
Total	1,066,699	160,238	14,276	1,241,213	(64,968)	1,176,245
Operating expenditures	1,032,646	154,240	14,210	1,201,097	(64,968)	1,136,128
Operating income (or operating loss)	34,052	5,998	65	40,116	—	40,116

Notes: 1. Classification of countries or regions is based on geographical proximity.

2. Principal countries and regions belonging to each class are as follows:

- (1) Asia: Malaysia, Indonesia
 (2) Europe: Germany

3. Overseas Sales**Q3 FY2006 (From April 1, 2005 to December 31, 2005)**

(Millions of yen)

	Asia	Europe	Other regions	Total
I Overseas sales	195,551	28,037	31,001	254,591
II Consolidated sales				936,610
III Overseas sales as a percentage of consolidated net sales	20.9%	3.0%	3.3%	27.2%

Notes: 1. Classification of countries or regions is based on geographical proximity.

2. Principal countries and regions belonging to each class are as follows:

- (1) Asia: Malaysia, Indonesia
 (2) Europe: Germany, Italy
 (3) Other regions: Venezuela, Dominica

3. Overseas sales represent the sales amount of Daihatsu and its consolidated subsidiaries in the regions outside Japan.

Q3 FY2005 (From April 1, 2004 to December 31, 2004)

(Millions of yen)

	Asia	Europe	Other regions	Total
I Overseas sales	134,922	24,531	23,328	182,781
II Consolidated sales				841,526
III Overseas sales as a percentage of consolidated net sales	16.0%	2.9%	2.8%	21.7%

Notes: 1. Classification of countries or regions is based on geographical proximity.

2. Principal countries and regions belonging to each class are as follows:

- (1) Asia: Malaysia, Indonesia
 (2) Europe: Germany, Italy
 (3) Other regions: Venezuela, Australia

3. Overseas sales represent the sales amount of Daihatsu and its consolidated subsidiaries in the regions outside Japan.

FY2005 (From April 1, 2004 to March 31, 2005)		(Millions of yen)			
		Asia	Europe	Other regions	Total
I	Overseas sales	183,223	34,682	33,569	251,475
II	Consolidated sales				1,176,245
III	Overseas sales as a percentage of consolidated net sales	15.6%	2.9%	2.9%	21.4%

- Notes:
1. Classification of countries or regions is based on geographical proximity.
 2. Principal countries and regions belonging to each class are as follows:
 - (1) Asia: Malaysia, Indonesia
 - (2) Europe: Germany, Italy
 - (3) Other regions: Venezuela, Australia
 3. Overseas sales represent the sales amount of Daihatsu and its consolidated subsidiaries in the regions outside Japan.

Highlights of Non-Consolidated Financial Results for the Three Quarters

1. Non-Consolidated Results

	(Millions of yen)				
	Q3 FY2006	Q3 FY2005	Increment (Decrement)		FY2005
	(From April 1 to Dec. 31, 2005)	(From April 1 to Dec. 31, 2004)	Amount	Ratio	(From April 1, 2004 to March 31, 2005)
Net sales	710,486	668,986	41,500	6.2%	929,854
Operating income	15,977	17,961	(1,984)	(11.0%)	28,708
Recurring income	18,123	18,697	(574)	(3.1%)	29,232
Net income in the period	12,523	12,997	(474)	(3.6%)	20,032
Net income per share in the period (Yen)	29.32	30.43	1.11	(3.6%)	46.56

2. Non-Consolidated Numbers of automobiles sold

	(Units)				
	Q3 FY2006	Q3 FY2005	Increment (Decrement)		FY2005
	(From April 1 to Dec. 31, 2005)	(From April 1 to Dec. 31, 2004)	Amount	Ratio	(From April 1, 2004 to March 31, 2005)
Mini cars					
Domestic	422,253	402,077	20,176	5.0%	568,357
Export	14,550	21,498	(6,948)	(32.3%)	26,940
Subtotal	436,803	423,575	13,228	3.1%	595,297
Small cars					
Domestic	7,837	14,984	(7,147)	(47.7%)	19,313
Export	69,493	54,412	15,081	27.7%	74,767
Subtotal	77,330	69,396	7,934	11.4%	94,080
Daihatsu cars					
Domestic	430,090	417,061	13,029	3.1%	587,670
Export	84,043	75,910	8,133	10.7%	101,707
Subtotal	514,133	492,971	21,162	4.3%	689,377
Toyota cars					
Consigned cars	119,834	130,653	(10,819)	(8.3%)	177,635
OEM cars	899	2,054	(1,155)	(56.2%)	2,474
Subtotal	12,733	132,707	(11,974)	(9.0%)	180,109
Grand total	634,866	625,678	9,188	1.5%	869,486
Parts for overseas production (Sets)	223,120	194,800	28,320	14.5%	258,420
Consigned engines	265,764	163,791	101,973	62.3%	256,631

3. Non-Consolidated Sales

	(Millions of yen)				
	Q3 FY2006	Q3 FY2005	Increment (Decrement)		FY2005
	(From April 1 to Dec. 31, 2005)	(From April 1 to Dec. 31, 2004)	Amount	Ratio	(From April 1, 2004 to March 31, 2005)
Daihatsu cars					
Domestic	419,685	399,996	19,689	4.9%	562,201
Export	124,698	106,712	17,986	16.9%	141,929
Subtotal	544,383	506,708	37,675	7.4%	704,130
Toyota	166,102	162,278	3,824	2.4%	225,723
Total	710,486	668,986	41,500	6.2%	929,854

Note: Amounts less than ¥1 million have been omitted in this table.

Non-Consolidated Statements of Profit and Loss for the Three Quarters (summary)

	Q3 FY2006		Q3 FY2005		Increment (Decrement)	(Millions of yen) FY2005	
	(From April 1 to Dec. 31, 2005)		(From April 1 to Dec. 31, 2004)			(From April 1, 2004 to March 31, 2005)	
Net sales	710,486	100.0%	668,986	100.0%	41,500	929,854	100.0%
Cost of sales	611,618	86.1%	561,248	83.9%	50,370	784,895	84.4%
Gross profit	98,867	13.9%	107,738	16.1%	(8,870)	144,958	15.6%
Selling, general and administrative expenses	82,890	11.7%	89,776	13.4%	(6,886)	116,250	12.5%
Operating income	15,977	2.2%	17,961	2.7%	(1,984)	28,708	3.1%
Non-operating profits	3,763		3,219		543	4,110	
Non-operating expenses	1,617		2,484		(866)	3,587	
Recurring income	18,123	2.6%	18,697	2.8%	(574)	29,232	3.1%
Extraordinary profits	9		—		9	—	
Facility subsidy	9		—		9	—	
Extraordinary losses	9		—		9	—	
Loss from advanced depreciation of fixed assets	9		—		9	—	
Income before income taxes in the period	18,123	2.6%	18,697	2.8%	(574)	29,232	3.1%
Corporate tax, etc.	5,600		5,700		(100)	9,200	
Net income in the period	12,523	1.8%	12,997	1.9%	(474)	20,032	2.2%

Note: Amounts less than ¥1 million have been omitted in this table.

Non-Consolidated Balance Sheets for the Three Quarters (summary)

	(Millions of yen)			
	Q3 FY2006 (Ended Dec. 31, 2005)	FY2005 (Year ended March 31, 2005)	Increment (Decrement)	Q3 FY2005 (Ended Dec. 31, 2004)
Assets:				
Current assets:				
Cash on hand and in banks	1,082	1,338	(256)	1,288
Deposits	48,765	52,507	(3,742)	56,123
Notes and accounts receivable	123,937	142,374	(18,437)	117,673
Inventories	33,050	19,050	13,999	26,877
Other current assets	82,022	72,585	9,437	69,690
Total current assets	288,858	287,857	1,000	271,653
Fixed assets:				
Tangible fixed assets:				
Buildings and structures	54,786	54,533	253	53,927
Machinery and equipment	89,501	71,459	18,042	68,640
Land	59,086	57,774	1,312	57,740
Other fixed assets	21,032	16,379	4,652	16,715
Total tangible fixed assets	224,406	200,146	24,259	197,024
Intangible fixed assets	452	463	(10)	466
Investments and other assets:				
Investments in securities	133,819	96,493	37,326	98,760
Other investments and assets	28,112	27,220	891	25,321
Total investments and other assets	161,931	123,714	38,217	124,082
Total fixed assets	386,790	324,324	62,466	321,573
Total assets	675,648	612,181	63,467	593,226

Note: Amounts less than ¥1 million have been omitted in this table.

	(Millions of yen)			
	Q3 FY2006 (Ended Dec. 31, 2005)	FY2005 (Year ended March 31, 2005)	Increment (Decrement)	Q3 FY2005 (Ended Dec. 31, 2004)
Liabilities:				
Current liabilities:				
Accounts payable	238,912	219,367	19,544	212,292
Other current liabilities	119,396	117,560	1,835	111,934
Total current liabilities	358,308	336,928	21,380	324,227
Long-term liabilities:				
Reserve for employee retirement benefits	35,186	34,066	1,119	33,706
Other long-term liabilities	13,631	2,835	10,796	2,641
Total long-term liabilities	48,818	36,902	11,916	36,347
Total liabilities	407,127	373,830	33,296	360,575
Shareholders' equity:				
Capital stock	28,404	28,404	—	28,404
Additional paid-in capital	10,827	10,827	—	10,827
Consolidated retained earnings	180,318	172,640	7,678	165,605
Other securities revaluation differences	49,040	26,534	22,506	27,863
Treasury stocks	(70)	(55)	(14)	(50)
Total shareholders' equity	268,521	238,351	30,170	232,651
Total liabilities and shareholders' equity	675,648	612,181	63,467	593,226

Note: Amounts less than ¥1 million have been omitted in this table.